## **Announcement Summary**

# **Entity name**

**BNK BANKING CORPORATION LIMITED** 

## **Announcement Type**

New announcement

### Date of this announcement

Wednesday August 5, 2020

# The Proposed issue is:

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
BBC	ORDINARY FULLY PAID	766,667

# Proposed +issue date

Wednesday August 5, 2020

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

### 1.1 Name of +Entity

**BNK BANKING CORPORATION LIMITED** 

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

## 1.2 Registered Number Type

**Registration Number** 

ABN

63087651849

1.3 ASX issuer code

**BBC** 

1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

Wednesday August 5, 2020

### 1.6 The Proposed issue is:

☑ A placement or other type of issue

### Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☑ No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ⊗ No

Details of +securities proposed to be issued

ASX +security code and description

**BBC: ORDINARY FULLY PAID** 

Number of +securities proposed to be issued

766,667

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issue of 766,667 fully paid ordinary shares to a former employee upon the exercise of vested performance rights.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 
☑ Yes

Part 7C - Timetable

#### 7C.1 Proposed +issue date

Wednesday August 5, 2020

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? 
⊗ No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
⊗ No

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 

⊗ No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?  $\ensuremath{\mathfrak{C}}$  No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? 

⊗ No

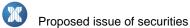
7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? 
⊗ No

Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**  $\ensuremath{\mathfrak{S}}$  No

**7E.2** Is the proposed issue to be underwritten? 

⊗ No



7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

# Part 7F - Further Information

## 7F.01 The purpose(s) for which the entity is issuing the securities

Issue of 766,667 fully paid ordinary shares to a former employee upon the exercise of vested performance rights.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?  $\ensuremath{\mathfrak{C}}$  No

7F.2 Any other information the entity wishes to provide about the proposed issue

N/A