Market Announcement



11 August 2020

Sydney Airport (ASX: SYD) – Trading Halt (2+1)

Description

The securities of Sydney Airport ('SYD') will be placed in trading halt at SYD's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 14 August 2020.

Issued by

Adrian Smythe

Manager, Listings Compliance (Sydney)



The Manager Company Announcements Office Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

 Attention:
 Adrian Smythe

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 By email:
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Request for Trading Halt – Sydney Airport (ASX:SYD)

Sydney Airport Limited (ACN 165 056 360) and The Trust Company (Sydney Airport) Limited (ACN 115 967 087) as responsible entity for Sydney Airport Trust 1 (ARSN 099 597 921) (together, *Sydney Airport*) requests a back-to-back trading halt for up to three consecutive days in its stapled securities (ASX Code: SYD) pursuant to Listing Rule 17.1, from the commencement of trading today.

For the purposes of Listing Rule 17.1, Sydney Airport provides the following information:

- 1 Sydney Airport is seeking the trading halt pending an announcement in relation to a capital raising comprising an underwritten pro rata accelerated renounceable entitlement offer (with retail rights trading) (the *Offer*);
- 2 Sydney Airport requests that the trading halt remain in place until the earlier of making of an announcement to the market regarding the outcome of the institutional component of the Offer and the commencement of trading on Friday, 14 August 2020; and
- 3 Sydney Airport is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Hon

Karen Tompkins General Counsel & Company Secretary

Sydney Airport

Sydney Airport Limited ACN 165 056 360 (SAL) and The Trust Company (Sydney Airport) Limited (ACN 115 967 087) (AFSL 301162) (TTCSAL) as responsible entity for Sydney Airport Trust 1 (ARSN 099 597 921) (SAT1) (together "SYD") The Nigel Love Building, 10 Arrivals Court, Locked Bag 5000, Sydney International Airport NSW 2020 Australia Telephone +61 2 9667 9111 — sydneyairport.com.au

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