



## Announcement Summary

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**Entity name**

VIVA ENERGY GROUP LIMITED

**Applicable security for the reorganisation**

VEA	ORDINARY FULLY PAID
VEAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Monday August 17, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Thursday October 8, 2020

**Record Date**

Friday October 9, 2020

**Issue Date**

Friday October 16, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

VIVA ENERGY GROUP LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

626661032

#### 1.3 ASX issuer code

VEA

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Monday August 17, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

VEA

ORDINARY FULLY PAID

VEAAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday September 30, 2020	<input checked="" type="checkbox"/> Actual	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Friday October 9, 2020

**3.2 Date of +security holder meeting**

Wednesday September 30, 2020

**3.2a Effective date of consolidation or split**

Tuesday October 6, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Wednesday October 7, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Thursday October 8, 2020

**3.5 Record date**

Friday October 9, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday October 12, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Friday October 16, 2020

**3.8 Trading starts on a normal T+2 basis**

Monday October 19, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday October 21, 2020

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

21

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
VEA	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	1,934,386,182	1,624,884,393	<input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
VEAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	1,538,095	1,538,095	<input checked="" type="checkbox"/> Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
VEAAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

There will be no change to the number of options on issue, or to the exercise price of the options as a result of any aspect of the capital management initiative.



**6.2 Additional information for inclusion in the Announcement Summary**