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20 August 2020

Australian Securities Exchange Limited
Via ASX Market Announcements Platform

Gascoyne completes despatch of Prospectus and Entitlement Forms

Gascoyne Resources Limited (Subject to Deed of Company Arrangement) (**Gascoyne**) (**ASX:GCY**) confirms that the prospectus dated 13 August 2020 (**Prospectus**) and the personalised entitlement and acceptance forms (**Entitlement Forms**) in relation to the retail component of its accelerated non-renounceable pro rata entitlement offer of fully paid ordinary shares in Gascoyne (details of which were announced to ASX on 13 August 2020) (**Retail Entitlement Offer**) were despatched to Gascoyne's eligible shareholders (**Eligible Retail Shareholders**) today.

Further information

Eligible Retail Shareholders are encouraged to carefully read the Prospectus for information relating to the Retail Entitlement Offer. The Retail Entitlement Offer is currently scheduled to close at 5.00pm (Perth time) on 10 September 2020.

Applications for the Retail Entitlement Offer may only be made by Eligible Retail Shareholders during the offer period on an Entitlement Form attached to or accompanying the Prospectus. Eligible Retail Shareholders can download a copy of the Prospectus and a personalised Entitlement Form during the offer period through the 'Investors Login' at <https://www.advancedshare.com.au/investors> (you will need your Holder Identification Number (HIN) or Security Holder Reference Number (SRN) and post code to gain access). Once logged in the personalised Entitlement Form attached to or accompanying the electronic Prospectus is available from the 'Document Print' link. If you have any questions in respect of the Entitlement Offer, please call Advanced Share Registry Limited on 1 300 113 258 (within Australia) or (+61 8) 9389 8033 (outside Australia) at any time between 8.30am and 5.00pm (Perth time), Monday to Friday. For other questions, you should consult your broker, accountant or other professional adviser.

This announcement has been authorised for release to the ASX by the Board.

-ENDS-

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