

Appendix 4E

Financial year ended 30 June 2020

Name of entity

Perenti Global Limited

ABN or equivalent company reference

95 009 211 474

Results for Announcement to the Market

				\$'000
Revenue from continuing and ordinary activities	up	24.9%	to	2,046,058
Profit after tax from continuing operations	down	84.9%	to	27,555
Profit after tax attributable to members	down	86.9%	to	23,837

Dividends / distributions	Amount per security	Franked amount per security
Final dividend (cents)	3.5	3.5
Interim dividend (cents)	3.5	3.5
Previous corresponding period		
Final dividend (cents)	3.5	3.5
Interim dividend (cents)	3.5	3.5

Payment date of dividends

3 November 2020

Record date for determining entitlements to the final dividend

5 October 2020

Dividend Reinvestment Plans

The Company's Dividend Reinvestment Plan (**DRP**) remains active. Eligible shareholders may participate in the **DRP** in respect of all or part of their shareholding. There is currently no limit on the number of shares that can participate in the **DRP**.

The Directors have determined that no discount will be applied to the **DRP** pricing for the FY20 final dividend. Shares will be allocated to shareholders participating in the **DRP** at the price determined in accordance with the **DRP** rules based on the volume weighted average price of Perenti shares traded on the ASX over the fifteen trading days immediately after the record date (that is, over the period from 6 October 2020 to 26 October 2020). The last date for receipt of election notices for the **DRP** (in respect of the FY20 final dividend) is 6 October 2020.

Participation is subject to the **DRP** rules – available at:

<https://perentigroup.com/wp-content/uploads/2020/08/Perenti-Dividend-Reinvestment-Plan-1.pdf>

Net tangible assets per share

	2020	2019
Net tangible asset backing per ordinary share	\$0.99	\$0.97

Changes in controlled entities

On 9 June 2020, Perenti Global Limited incorporated a new 100% controlled subsidiary Technology Driven Mining Pty Ltd.

Explanation of results

For an explanation on the figures reported above please refer to the 30 June 2020 Annual Report and the results announcement and presentation dated 24 August 2020. Please note that the 30 June 2020 profit from ordinary activities after tax includes a \$59.6 million non-cash impairment expense. In the prior comparative period profit from ordinary activities after tax included a step acquisition gain on the Group's existing 50% share of the African Underground Mining Services (AUMS) entities of \$180.2 million, a gain on derecognition of foreign currency translation reserves as a result of the step acquisition of AUMS of \$18.2 million, an impairment expense on property, plant and equipment of \$49.3 million, inventory of \$54.4 million, other assets of \$9.9 million, and a net income tax benefit of \$60.6 million arising from the acquisition of Barmenco, tax effect of impairment, transaction costs and other, offset by African tax provisions. These factors should be taken into account when analysing comparative figures between the financial years ended 30 June 2020 and 30 June 2019.

The Annual General Meeting will be held as a hybrid meeting allowing for attendance in person or online via a live webcast.

Venue

The Westin Hotel
480 Hay Street
Perth WA 6000
and
via the online platform at
<https://agmlive.link/PRN20>

Date

2 October 2020

Time

11:00am (AWST)

Approximate date the Annual Report will be available

24 August 2020

This report is based on accounts that have been audited.



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Strati Gregoriadis
Company Secretary

Date: 24 August 2020