

Market Announcement

25 August 2020

TasFoods Limited (ASX: TFL) – Trading Halt

Description

The securities of TasFoods Limited ('TFL') will be placed in trading halt at TFL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 27 August 2020.

Issued by

Jessica Voong

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25 August 2020

Geraldi Mimery
Listings Compliance (Melbourne)
525 Collins Street, Rialto, North Tower
Level 4 Melbourne VIC 3000

geraldi.mimery@asx.com.au

Dear Mr Mimery

Trading Halt Request – TasFoods Ltd (ASX: TFL) (Company)

TasFoods Ltd (ASX: TFL) (Company) requests that ASX Limited grant a trading halt in respect of its ordinary shares (ASX Code: TFL) in accordance with ASX Listing Rule 17.1 prior to the commencement of trading today.

The Company provides the following information for the purpose of ASX Listing Rule 17.1:

1. the trading halt is requested pending an announcement by the Company in relation to an equity raising;
2. the Company requests that the trading halt continue until the earlier of the Company releasing an announcement in relation to completion of the accelerated component of the equity raising, or until the open of trading on Thursday, 27 August 2020;
3. the Company is not aware of any reason why the trading halt should not be granted; and
4. the Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely



Janelle O'Reilly
Company Secretary



The **TASMANIAN FOOD CO**