



Market Announcement

26 August 2020

FlexiGroup Limited (ASX: FXL) – Trading Halt

Description

The securities of FlexiGroup Limited ('FXL') will be placed in trading halt at FXL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 28 August 2020.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)

26 August 2020

Isabella Wong
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: Isabella.Wong@asx.com.au & tradinghaltssydney@asx.com.au

Dear Isabella

Request for trading halt

Pursuant to ASX Listing Rule 17.1, FlexiGroup Limited ACN 122 574 583 (ASX: FXL) (**FXL**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Wednesday 26 August 2020.

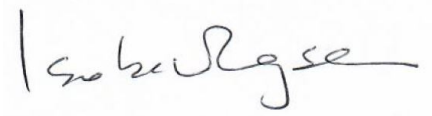
FXL requests the trading halt pending an announcement by FXL in relation to a proposed capital raising to be conducted by FXL by way of a partially underwritten pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**).

In accordance with ASX Listing Rule 17.1, FXL provides the following information:

- (a) **Reason for trading halt:** the trading halt is requested to allow the institutional component of the Entitlement Offer to take place in an orderly fashion.
- (b) **Duration of the trading halt:** FXL requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the Entitlement Offer and the commencement of trading on Friday, 28 August 2020.
- (c) **Termination of the trading halt:** FXL anticipates that the trading halt will cease upon it announcing the outcome of the institutional component of the Entitlement Offer.
- (d) **No reason:** FXL is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** FXL is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact me on (02) 8905 2000.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Isobel Rogerson', written in a cursive style.

Isobel Rogerson
Company Secretary

Authorised by the Board of Directors of FlexiGroup Limited