

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme **DAMSTRA HOLDINGS LIMITED**ACN/ARSN **610 571 607****1. Details of substantial holder (1)**

Name **Damstra Holdings Limited ACN 610 571 607, Damstra Technology Pty Ltd ACN 086 218 742, EIFY Pty Ltd ACN 136 720 780, Damstra Technology UK Limited (Company Number 11698550) and Damstra Technology, LLC (Company Number 20171120518)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

**27/08/2020**

The previous notice was given to the company on

**20/04/2020**

The previous notice was dated

**20/04/2020****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	<b>45,557,778</b>	<b>32.66%</b>	<b>37,785,556</b>	<b>27.09%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>27 August 2020</b>	<b>Damstra Holdings Limited</b>	<b>Ceasing to have a technical relevant interest in 7,772,222 shares upon release of those shares from voluntary escrow</b>	<b>N/A</b>	<b>7,772,222 ordinary fully paid shares</b>	<b>7,772,222</b>

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See	annexure	attached			

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A


## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See annexure attached	

## Signature

print name **Carlie Hodges** capacity **Company Secretary**

sign here  date **27/08/2020**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## ANNEXURE A

This is Annexure A of two (2) pages referred to in Form 604 'Notice of change of interests of substantial holder'.

**Company Name and ACN:** DAMSTRA HOLDINGS LIMITED ACN 610 571 607

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Address of holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Damstra Holdings Limited	Risjef Pty Ltd ACN 117 480 216 <J & C Risseuw S/Fund A/C>	C/- E L & C Baillieu (Logic) PO Box 48, Collins Street West VIC 8007	Risjef Pty Ltd ACN 117 480 216 <J & C Risseuw S/Fund A/C>	Restriction on disposal of shares under a voluntary escrow arrangement gives Damstra Holdings Limited a deemed relevant interest in the shares subject of the escrow arrangement under section 608(1)(c) of the Corporations Act. However, Damstra Holdings Limited has no right to acquire these shares or to exercise, or control the exercise of, a right to vote attaching to these shares.	15,235,556 fully paid ordinary shares	15,235,556
Damstra Holdings Limited	Damstar Pty Ltd ACN 160 473 469 <C and N Damstra Family A/C>	11 Bowen Street, Singleton NSW 2330	Damstar Pty Ltd ACN 160 473 469 <C and N Damstra Family A/C>	As above	13,670,000 fully paid ordinary shares	13,670,000
Damstra Holdings Limited	Damstra Super Pty Ltd ACN 611 421 188 <C&N Damstra Family Super A/C>	11 Bowen Street, Singleton NSW 2330	Damstra Super Pty Ltd ACN 611 421 188 <C&N Damstra Family Super A/C>	As above	5,220,000 fully paid ordinary shares	5,220,000
Damstra Holdings Limited	Chocolate Pearl Pty Ltd ACN 117 479 115 <The Cinjan A/C>	9 Black Street, Brighton VIC 3186	Chocolate Pearl Pty Ltd ACN 117 479 115	As above	3,660,000 fully paid ordinary shares	3,660,000

			<The Cinjan A/C>			
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## 6. Addresses

The addresses of persons named in this form not already declared are as follows:

Name	Address
Damstra Holdings Limited	Level 1, 38-40 Garden Street, South Yarra VIC 3141
Damstra Technology Pty Ltd	Level 1, 38-40 Garden Street, South Yarra VIC 3141
EIFY Pty Ltd	Unit 8, 12-18 Clarendon Street, Artarmon NSW 2064
Damstra Technology UK Limited	6 <sup>th</sup> Floor, 25 Farringdon Street, London, EC4A, United Kingdom
Damstra Technology, LLC	Suite 927 Ptarmigan at Cherry Creek, 3773 Cherry Creek North Drive, Denver CO 80209, USA
Holders of securities	See above