

31 August 2020

The Manager
Company Announcements Office
ASX Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000
Via ASX Online

2020 ANNUAL GENERAL MEETING - IMPORTANT DATES FOR SHAREHOLDERS

SeaLink Travel Group Limited (ASX:SLK) ("**SeaLink**") advises that it will be holding its 2020 Annual General Meeting ("AGM") on Tuesday 27 October 2020 at 4pm Adelaide time (ACDT).

This year, SeaLink's AGM will be held online (virtually) instead of at a physical location due to ongoing impact of COVID-19 and health considerations. The Board considered the health and safety of our shareholders, our people and the community, in making the decision to hold the 2020 AGM virtually. SeaLink's online AGM will provide shareholders with similar opportunities to those available when attending an AGM in person.

SeaLink's Notice of Meeting will be issued in September 2020 and SeaLink will be relying on the relief provided by the Commonwealth Treasurer in response to the COVID-19 pandemic and will not be sending a hard copy Notice of Meeting by post to shareholders ahead of the AGM.

Shareholders who normally receive hard copy AGM documentation are encouraged to provide their email address to the share registry, Boardroom, before 15 September 2020 to enable SeaLink to send the 2020 AGM documentation electronically. Boardroom may be contacted by email enquiries@boardroomlimited.com.au or phone on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Further details regarding the arrangements for the 2020 AGM – including details of the ways in which shareholders can participate – will be announced to ASX and communicated to shareholders in the coming weeks. Shareholders who have not provided an email address will receive a letter by post providing a link to where the notice and other material may be viewed or downloaded.

In accordance with ASX Listing Rule 3.13.1 SeaLink advises that the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Tuesday 8 September 2020.

Important Meeting Dates

Below are important shareholder dates for the upcoming AGM in October 2020:

Full Year Annual Results Announcement	Monday 31 August
Director nominations close (at 5pm)	Tuesday 8 September
Notice of Meeting and virtual AGM information available	Late September
Annual General Meeting (virtual)	Tuesday 27 October

Dates are subject to change should circumstances require, with all changes to be advised to the ASX.

Authorised for lodgement with the ASX by the Company Secretary

Further information

For further information, please contact:

Clint Feuerherdt, Group Chief Executive Officer, +61 8 8202 8659

Andrew Muir, Chief Financial Officer, +61 8 8202 8693

About SeaLink Travel Group Limited (ASX:SLK)

SeaLink is Australia's largest integrated land and marine, tourism and public transport service provider with established international operations in London and Singapore.

It is one of Australia's most experienced and diverse multi-modal transport businesses, boasting performance-driven capabilities across ferry, bus and light rail.

SeaLink is made up of Australian marine and tourism operations and Transit Systems' domestic and international public bus and light rail transport operations.

SeaLink moves more than 280 million customers per year, has over 8,600 employees and operates approximately 3,500 buses and 80 ferries.