
TasFOODS LTD

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ABN 53 084 800 902 ACN 084 800 902

ASX announcement

31 August 2020

Section 708A(5)(e) on-sale cleansing notice – issue of placement shares TasFoods Ltd (ASX: TFL)

TasFoods Ltd (**ASX: TFL**) (**Company**) has today issued 7,647,059 fully paid ordinary shares at a price of \$0.085 per share to raise \$650,000 (**Placement Shares**) by way of a placement to institutional, sophisticated and professional investors in Australia as outlined in the Company's announcements dated Tuesday, 25 August 2020 and Wednesday, 26 August 2020.

In addition, the Company also issued 16,104,774.00 new fully paid ordinary shares in the Company at an issue price of \$0.085 under the accelerated part of the Entitlement Offer also announced on Tuesday, 25 August 2020 and Wednesday, 26 August 2020.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Placement Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information (within the meaning of subsections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release to ASX by the Company's Board of Directors.

For more information, please contact:

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