



APPENDIX 4E - PRELIMINARY FINAL REPORT FOR YEAR ENDED 30 JUNE 2020

Australian Dairy Nutritionals Group consists of:

Australian Dairy Nutritionals Limited (ACN 057 046 607) and Australian Dairy Farms Trust (ARSN: 600 601 689).

RESULTS FOR ANNOUNCEMENT TO THE MARKET

References to the 'Group' throughout this report relate to Australian Dairy Nutritionals Group and its controlled entities.

	Change	\$000 2020	\$000 2019
Revenue	Up 5%	22,467	21,373
Loss for the period	Up 86%	(7,496)	(4,026)
Loss for the period attributable to stapled security holders	Up 86%	(7,496)	(4,026)

	Cents	
	2020	2019
Net tangible asset backing per security ¹	7.9	8.7

¹Net assets less intangible assets and right of use assets

	Amount per Share (cents)	Franked Amount per Share (cents)	Tax Rate for Franking
Final dividend	Nil	Nil	Nil
Interim dividend	Nil	Nil	Nil
Record date			Not applicable

The Group does not have any dividend re-investment plan in operation.

Loss or gain of control over other entities

Below is a list of entities acquired by the Group during the year.

- Organic Nutritionals Pty Ltd – 26 August 2019
- Jonesy's Dairy Fresh – 7 October 2019
- Epicurean Dairy Pty Ltd - 30 April 2020

Refer Note 3 of the Annual Report for details of the acquisitions.

Associates

The Group does not have any associates.

Audit Status

This Appendix 4E is based on the Annual Report, which has been subject to audit, with the Independent Auditor's Report included.

Additional Appendix 4E disclosure requirements can be found in the 2020 Australian Dairy Nutritionals Group Annual Report attached.