

# Home Consortium

## ASX RELEASE

1 September 2020

## EXTRAORDINARY GENERAL MEETING PRESENTATION

Home Consortium provides the attached Extraordinary General Meeting Presentation.

-ENDS-

For further information please contact:

### INVESTORS

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Authorised for release by the Home Consortium Board

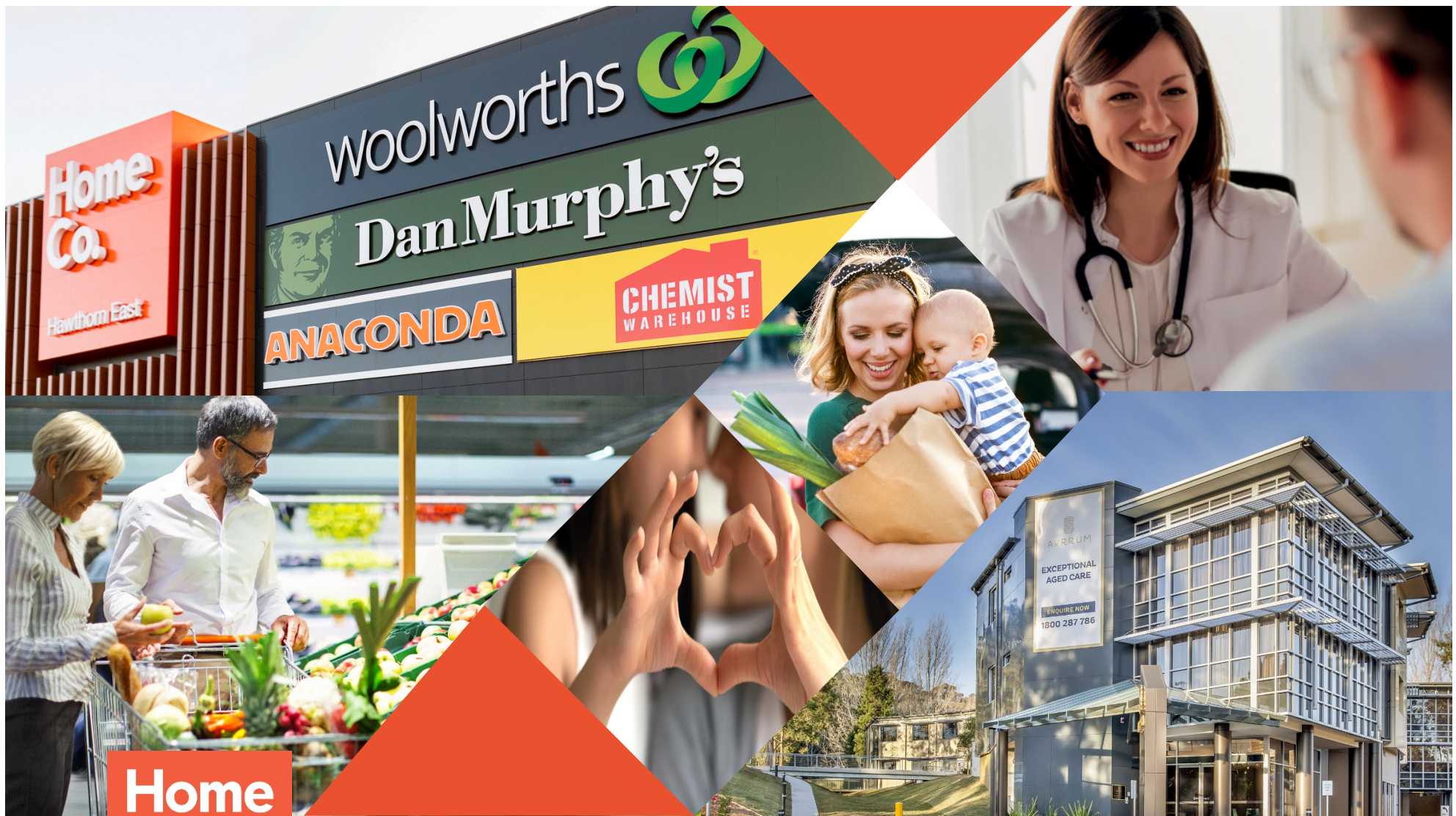
### **About HomeCo**

*HomeCo is an internally managed Australian property group focused on ownership, development and management. HomeCo is built on a platform of big brands and hyper-convenience, with each centre anchored by leading brands backed by some of Australia's most successful property development and retail organisations including predominantly national retailers spanning daily needs, leisure and lifestyle and services enterprises.*

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Home Consortium Limited  
ABN 94 138 990 593  
(trading as Home Consortium)  
[home-co.com.au](http://home-co.com.au)

Home Consortium Developments Limited  
ACN 635 859 700



**Home  
Co.**

## Extraordinary General Meeting

10.30am  
Tuesday, 1 September 2020

1

**Welcome and Introduction**

2

**Formal Business**

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*Live your way.*

**Welcome and Introduction**



# Board of Directors

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**David Di Pilla**  
Executive Chairman and  
Chief Executive Officer



**Jane McAloon**  
Independent Non-Executive Director



**Chris Saxon**  
Deputy Chairman and Lead Independent  
Non-Executive Director



**Brendon Gale**  
Independent Non-Executive Director



**Zac Fried**  
Non-Executive Director



**Greg Hayes**  
Non-Executive Director



*Live your way.*

**Formal Business**



# Resolution 1

## Approval of Acquisition and Lease

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To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

*“That, subject to Resolution 2 being passed, the acquisition by HomeCo (Erina) Pty Ltd (as trustee of the HomeCo (Erina) Property Trust), being a wholly-owned subsidiary and sub-trust of Home Consortium Developments Limited, of the Property from Aurrum Pty Ltd and the entry into a lease with Aurrum Pty Ltd, in each case on the terms and conditions summarised in the Explanatory Memorandum, is approved under and for the purposes of Listing Rule 10.1 and for all other purposes.”*



# Resolution 1 Proxies

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<b>For:</b>	74,716,701 (96.57%)
<b>Open:</b>	2,375,113 (3.07%)
<b>Against:</b>	277,785 (0.36%)



## Resolution 2

### Approval of issue of Consideration Securities to Aurrum

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To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

*"That, subject to Resolution 1 being passed, the issue of 6,944,444 Securities to Aurrum Pty Ltd (and/or its nominee) on the terms and conditions summarised in the Explanatory Memorandum is approved under and for the purposes of Listing Rule 10.11 and for all other purposes."*



## Resolution 2 Proxies

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<b>For:</b>	74,713,701 (96.57%)
<b>Open:</b>	2,375,113 (3.07%)
<b>Against:</b>	280,785 (0.36%)

## Resolution 3

### Ratification of prior issue of Placement Securities

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To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

*"That, the issue of 48,611,111 Securities on the terms and conditions summarised in the Explanatory Memorandum is approved under and for the purposes of Listing Rule 7.4 and for all other purposes."*



## Resolution 3 Proxies

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<b>For:</b>	74,840,037 (96.85%)
<b>Open:</b>	2,375,113 (3.08%)
<b>Against:</b>	57,287 (0.07%)

## Contacts

### Investors

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This presentation is authorised by the Home Consortium Board

***Important Information:*** *This presentation is not an offer or invitation for subscription or purchase of securities or other financial products*