

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> MOELIS AUSTRALIA LIMITED
<b>ABN</b> 68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Andrew Pridham
<b>Date of last notice</b>	5 August 2020

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect.
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Ordinary shares acquired by AJA Investments Pty Ltd ("Company") as trustee for The Oliver Amelia Property Trust ("Trust").  Mr Pridham is a Director of the Company and is a beneficiary of the Trust.
<b>Date of change</b>	28 August 2020

+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	Deemed relevant interest by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act 2001 (Cth) in 26,722,792 ordinary shares.  As previously disclosed, the deemed relevant interest arises as a result of Mr Pridham's control of Magic TT Pty Ltd ( <b>Pre-IPO Trustee</b> ), which is the trustee of a Pre-IPO Ownership Trust. The Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee.  <b>Mr Pridham's beneficial interest of ordinary shares as a result of his holding in the Pre-IPO Ownership Trust is 18,477,262.</b>
<b>Class</b>	Ordinary shares.
<b>Number acquired</b>	500,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$3.65 per ordinary share
<b>No. of securities held after change</b>	Deemed relevant interest of 27,222,792 ordinary shares.  <b>Following the acquisition of ordinary shares on 28 August 2020, Mr Pridham's beneficial interest increases to 18,977,262.</b>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A

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<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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