## ASX/Media Release



Issued: 2 September 2020

Market Announcements Office Australian Securities Exchange Level 4, Rialto North Tower 525 Collins Street MELBOURNE VIC 3000

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Huon Aquaculture Group Limited (ACN 114 456 781) (**Huon**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Huon has today issued 21,333,334 fully paid ordinary shares (**New Shares**) at an issue price of \$3.00 per New Share to certain institutional investors pursuant to a placement announced on Thursday, 27 August 2020.

Huon confirms that:

- 1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, Huon has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Huon;
  - (b) section 674 of the Corporations Act; and
- 3. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely,

Thomas Haselgrove Company Secretary Huon Aquaculture Group Limited

For further information, contact:

## **INVESTOR CONTACT**

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This notice has been authorised for release to ASX by the board of directors of Huon.