

2 September 2020

Letter to Shareholders – Annual General Meeting

Perenti (ASX: PRN) (**Perenti** or **the Company**) notes that the attached letter regarding the Company's 2020 Annual General Meeting has been sent to shareholders.

Authorised by:

Strati Gregoriadis

Group General Counsel and Company Secretary

-ENDS-

Investor enquiries:

Engelbert Bets
General Manager – Corporate Finance & Investor Relations
Perenti
+61 477 322 607

Media enquiries:

Adrian Watson
Senior Director
FTI Consulting
+61 419 040 807

Level 2, 202 Pier Street
Perth WA 6000
Australia

PO Box 8286
Perth WA 6849
Australia

T +61 8 9421 6500
E info@perentigroup.com

Perenti Global Limited ABN 95 009 211 474 (ASX: PRN) (**Perenti**)

perentigroup.com

Perenti is a diversified global mining services group with businesses in surface mining, underground mining and mining support services. The Group was founded in Kalgoorlie in 1987 and is today one of the world's largest companies providing surface and underground mining at scale. Headquartered in Australia, Perenti has operations and offices in 13 countries across four continents, employs around 8,000 mining professionals and is creating enduring value and certainty for clients on some of the world's largest mining projects.

Perenti Global Limited

(ASX: PRN)



Notice is given that the Annual General Meeting (Meeting) of Perenti Global Limited ("Perenti" or "Company") will be held as follows:

Date: Friday 2 October 2020
Time: 11.00am (AWST)
Venue: Online at <https://agmlive.link/PRN20>
Or in person at The Westin Hotel, 480 Hay Street, Perth 6000, Western Australia

Dear Shareholder

Notice of Meeting

The full **Notice of Meeting** which sets out the Agenda (including details of all resolutions being put to the meeting), important voting information and an Explanatory Memorandum can be found at:

<https://perentigroup.com/investors/performance-and-news/asx-announcements/>

The Company's Annual Report is also available at: <https://wcsecure.weblink.com.au/pdf/PRN/02270804.pdf>

In planning for the Meeting, Perenti has focused on ensuring the safety of shareholders and its team members whilst seeking to equally maximise the opportunity for shareholder participation and, at this time, plans to hold the Meeting both online and in person (i.e. a hybrid meeting).

In the event that it is necessary or appropriate for Perenti to make alternative arrangements for the Meeting, information will be lodged with the ASX at www.asx.com.au (ASX: PRN) and Perenti's website at: <https://perentigroup.com/>

If you have any difficulties obtaining a copy of the full Notice of Meeting please contact Perenti's share registry, Link Market Services, at: registrars@linkmarketservices.com.au

Attendance via online platform

Shareholders are able to participate in the Meeting virtually via the online platform at <https://agmlive.link/PRN20>.

We recommend logging in to our online platform at least 15 minutes prior to the scheduled start time for the Meeting using the instructions below:

1. Enter <https://agmlive.link/PRN20> into a supported web browser on your computer or online device;
2. Shareholders will need their Shareholder Reference Number (SRN) or Holder Identification Number (HIN) printed at the top of their Proxy Form; and
3. Proxyholders will need their proxy code which Link Market Services will provide via email prior to the Meeting.

Further information on how to participate virtually is set out in the full Notice of Meeting and the Virtual Meeting Online Guide, which are both available at: <https://perentigroup.com/investors/performance-and-news/asx-announcements/>

Attendance in person

The Meeting will also be held in person at The Westin Hotel, 480 Hay Street, Perth. In light of the global COVID-19 pandemic, the Company is required to ensure compliance with social distancing requirements and will seek to comply with any applicable requirements and limitations that are in force at the time of the Meeting.

Proxy Lodgements

Shareholders who choose to lodge a proxy should follow the instructions on their personalised Proxy Form (**enclosed**), which must be received by Perenti's share registry, Link Market Services, by 11.00am (AWST) Wednesday 30 September 2020.

Please refer to the full Notice of Meeting for further important information.

Yours sincerely

Strati Gregoriadis
Company Secretary