

7 September 2020

Auswide Bank Prices Tier 2 Subordinated Debt FRN Issuance

Auswide Bank Ltd advised today that it has priced a Tier 2 Subordinated Debt FRN Issuance.

The \$M12 Subordinated Debt Issue was oversubscribed at a margin of 395 basis points over the relevant BBSW.

The notes were issued in the capital markets under the bank's existing Debt Issuance Program, with Laminar Capital acting as Lead Manager.

Martin Barrett, Managing Director of Auswide Bank, said he is pleased with the demand for the bank's Tier 2 Capital Issuance, in light of recent volatility in the capital and funding markets.

"This issue strengthens our capital position further and assists our strong momentum in growing our housing and consumer loan portfolios".



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Auswide Bank Ltd (ASX: ABA) offers personal and business banking products & services across Australia directly or in partnership with leading service providers via an omni-channel distribution strategy including branches, strategic relationships and online & digital channels.

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