



Issue of Replacement Convertible Notes

Cann Global Limited (ASX: **CGB**) (**Cann Global** or the **Company**) confirms that the Company has issued 3,565,701 replacement convertible notes pursuant to shareholder approval granted on 21 July 2020.

Following the issue, CGB's capital structure is as follows:

ASX security code and description	Total number of securities on issue
CGB – Listed Fully Paid Ordinary Shares	3,463,289,229
CGBAH – Restricted Fully Paid Ordinary Shares (ASX Escrow to 23/8/21)	549,920,673
CGBAD – Performance Shares	50,000,000
CGBAE – Convertible Notes	3,638,384
CGBAJ – 2.5c Options Expiry 24/3/23	25,000,000
CGBAI - 5c Options Expiry 19/7/22	31,140,000
CGBAO 1.2c Options Expiry 31/1/22	296,912,980

About Cann Global

Cann Global Limited (ASX:CGB) is a driving force in the hemp and medical Cannabis industries. Our strength comes from our team's core competencies and expertise, and our solid and strategic partnerships with experts in Australia, USA, Israel, Asia, Africa and Canada. We are working under the relevant legislation to ensure that the future in Medical Cannabis and Natural Foods will allow medical practitioners, patients, and consumers to gain access to the right information, as well as the safest, most effective and sustainable products.

Authority and Contact Details

This announcement has been authorised for release by Alex Neuling, Company Secretary. For further information please contact Alex Neuling or Sholom Feldman, Managing Director, on +61 (0)2 8379 1832, or via email sfeldman@canngloballimited.com.

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