

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Omni Bridgeway Limited
ABN	45 067 298 088

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Raymond van Hulst
Date of last notice	14 April 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>Loan Agreement and Security Agreement</p> <p>Ramsgate B.V. (Ramsgate), an entity 100% owned and controlled by Mr van Hulst, has entered into a Loan Agreement and associated Security Agreement with Ms van Roessel (Holder) in respect of all fully paid ordinary shares in Omni Bridgeway Limited (OBL) (Shares) held by Holder in a specified securities account from time to time. The security agent (acting on behalf of the lenders to the Loan Agreement and Security Agreement, which includes Ramsgate) has under the terms of the Security Agreement the power to exercise the right to vote and the power to control the disposal of the Shares held by Holder (Collateral Interests). As at the date of this notice, there are 330,000 Shares held by Holder in the securities account.</p>
Date of change	1 September 2020

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Ramsgate: <ul style="list-style-type: none"> • 50,000 Shares • 1,900 B class shares (without voting rights) in Omni Bridgeway Investment B.V. (OB Investment) (a subsidiary of OBL)
Class	Shares
Number acquired	330,000 Shares held by Holder in the securities account as at the date of this notice and the associated indirect interest pursuant to the Collateral Interests with Holder described above.
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A\$1,413,920 in aggregate equates to on average A\$4.288 per share
No. of securities held after change	Ramsgate: <ul style="list-style-type: none"> • 50,000 Shares • 1,900 B class shares (without voting rights) in OB Investment • Rights pursuant to the Collateral Interests to the Shares held by Holder in the securities account as described above. 330,000 Shares are currently held by Holder in the securities account.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Collateral Interest in the Shares held by Holder in the securities account.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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