

POINTSBET

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10 September 2020

Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

Section 708A(5)(e) Notice – Issue of PointsBet Holdings Limited shares without a prospectus

PointsBet Holdings Limited (ACN 621 179 351) (“the **Company**”) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. on 10 September 2020, the Company issued 18,181,819 fully paid ordinary shares (**Shares**) at an issue price of \$11.00 per Share pursuant to a placement to institutional investors announced to ASX on 2 September 2020;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act) which is required to be disclosed by the Company.

Authorised for release by the Board of Directors.

Yours faithfully,



Andrew Hensher
Group General Counsel
and Company Secretary



About PointsBet

PointsBet is a corporate bookmaker with operations in Australia and the United States. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products. PointsBet's product offering includes Fixed Odds Sports, Fixed Odds Racing and PointsBetting.

IMPORTANT INFORMATION

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws. The Company does not intend to register any offer of securities under the US Securities Act or to conduct a public offering in the United States.