



Update Summary

Entity name

ENERGY ONE LIMITED

Security on which the Distribution will be paid

EOL - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday September 11, 2020

Reason for the Update

Announce the DRP participation price.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENERGY ONE LIMITED

1.2 Registered Number Type

ABN

Registration Number

37076583018

1.3 ASX issuer code

EOL

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Announce the DRP participation price.

1.4b Date of previous announcement(s) to this update

Tuesday August 25, 2020

1.5 Date of this announcement

Friday September 11, 2020

1.6 ASX +Security Code

EOL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2020



2A.4 +Record Date

Wednesday September 30, 2020

2A.5 Ex Date

Tuesday September 29, 2020

2A.6 Payment Date

Friday October 16, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.03500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ No

**2B.2 Please provide a description of your currency arrangements**

Shareholders resident overseas on the record date will be paid in the relevant local currency determined by the relevant foreign exchange rate prior to payment.

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.03500000

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.03500000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday October 1, 2020 17:00:00

4A.3 DRP discount rate

%

4A.4 Period of calculation of reinvestment price

**Start Date**

Wednesday August 26, 2020

End Date

Tuesday September 1, 2020

4A.5 DRP price calculation methodology

The daily weighted average market price (rounded to the nearest cent) of all shares sold through a normal trade on the ASX from August 26 to 1 September 2020 (inclusive). If there are no share trades in the period the DRP price will be the last traded price. The Board reserves the right to set the DRP price at its sole discretion.

4A.6 DRP Price (including any discount):

AUD 4.35000

4A.7 DRP +securities +issue date

Saturday October 17, 2020

4A.8 Will DRP +securities be a new issue?☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No**4A.11 Are there any other conditions applying to DRP participation?**☒ Yes**4A.11a Conditions for DRP participation**

Participation in the DRP is available to Australian, New Zealand, and UK residents only.

4A.12 Link to a copy of the DRP plan rules

<https://www.asx.com.au/asxpdf/20190913/pdf/448hhfvxj1ccw6.pdf>

4A.13 Further information about the DRP

There have been no changes top the DRP plan rules

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution****5.2 Additional information for inclusion in the Announcement Summary**