



Bubs Australia Limited
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11 September 2020

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

**Bubs Australia Limited (ASX Code: BUB)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Bubs Australia Limited (**Bubs**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. Bubs has today issued 35,371,844 fully paid ordinary shares under the placement announced on 3 September 2020 (**Placement**) without disclosure to investors under Part 6D.2 of the Corporations Act. The Placement shares were issued at an issue price of A\$0.80 per share. The Placement will raise approximately A\$28.3 million (before costs).
2. As at the date of this notice:
 - (a) Bubs has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Bubs;
 - (b) Bubs has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised by the Board of Bubs.

Yours sincerely

Jay Stephenson
Company Secretary