

14 September 2020

The Manager
Markets Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

ELECTRONIC LODGEMENT

Data#3 Limited
ABN 31 010 545 267

Dear Sir or Madam,

A safe virtual 2020 AGM for Data#3 shareholders

In accordance with the Listing Rules, I have attached a shareholder letter for release to the market.

Authorised by:



Bremner Hill
CFO & Company Secretary

14 September 2020

Below is your SRN/ HIN. This is required to access our virtual AGM:

Please keep this letter as it contains important information about our virtual AGM.

A safe virtual 2020 AGM for Data#3 shareholders

Dear Shareholder,

Data#3 Limited (Data#3) is committed to the delivery of efficient, sustainable, and secure shareholder communications, and to ensuring the safety of our shareholders, employees and the broader community. Data#3 is adapting to new ways of doing things to continue to deliver on these commitments during the COVID-19 pandemic.

Virtual Annual General Meeting (AGM)

In light of the restrictions on public gatherings and in line with temporary amendments to the Corporations Act in response to the COVID-19 pandemic, this year's AGM will be conducted as a virtual meeting on **Thursday 12 November 2020 at 10:30am (Brisbane time)**.

You can participate in the AGM regardless of your location by logging on to the online platform provided by our share registry, Link Market Services. Our virtual AGM will provide you with similar opportunities online as you would have attending an AGM in person – you will be able to view and listen to the presentations, as well as submit questions and vote during the meeting.

Further information and guidance on how to join this year's virtual AGM will be made available with the Notice of Meeting.

Notice of Meeting

We will be providing the Notice of Meeting electronically this year, via our AGM website. The Notice of Meeting will be released online and emailed to shareholders on Monday 12 October 2020. **We will not be mailing hard copies by post.** This approach is consistent with the relief provided by the Commonwealth Treasurer in response to the COVID-19 pandemic.

AGM website

Our AGM website is <https://investor.data3.com/investor-centre/?page=annual-general-meetings> and it will provide you with everything you need to attend the meeting, including the Notice of Meeting, a Virtual Meeting Online Guide, instructions on how to vote, and instructions on how to

ask a question. From Monday 12 October 2020, you will be able to download the Notice of Meeting and related information and guidance from our AGM website.

Shareholder emails

Receiving your communications by email is the best way to stay informed and keep in touch about your shareholding, so I encourage you to take this opportunity to switch to paperless communications if you have not already done so.

If you become an electronic shareholder before **Monday 5 October 2020** we will be able to send you an email as soon as the Notice of Meeting and Annual Report are available online. This email will contain your personalised shareholder link to vote or submit questions online, as well as instructions on how to join the meeting.

To receive your shareholder communications electronically, simply complete the enclosed form and return it in the Reply Paid envelope provided. To update your communications preference online, follow the instructions on the reverse of the form.

Important Dates

Below are important shareholder dates for the remainder of 2020.

Ex-dividend share trading commences	Tuesday 15 September 2020
Record date for final dividend	Wednesday 16 September 2020
Final dividend payment date	Wednesday 30 September 2020
Notice of Meeting and virtual AGM information available on Data#3's AGM website: https://investor.data3.com/investor-centre/?page=annual-general-meetings	Monday 12 October 2020
Opening of online voting and submission of questions	Monday 12 October 2020
Last day of submission of questions ahead of the AGM	Thursday 5 November 2020
Last day to vote ahead of the AGM	Tuesday 10 November 2020
Annual General Meeting (Virtual) – go to: https://agmlive.link/DTL20	Thursday 12 November 2020 (Registration commences 30 minutes prior to commencement of AGM)

Thank you for your continued support of Data#3. I look forward to welcoming you to our first virtual AGM.

Yours sincerely,



Richard Anderson
Chairman
Data#3 Limited

Data#3 Limited

ABN 31 010 545 267

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303
ASX Code: DTL
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au



X99999999999

COMMUNICATIONS PREFERENCE FORM

Everyone benefits from electronic securityholder communications. As an investor you will benefit from secure, convenient and prompt delivery of information by electing to receive your communications electronically which helps reduce the impact on the environment and costs associated with printing and sending materials by mail.

To receive your securityholder communications electronically via your nominated email address you can log on to the website: **www.linkmarketservices.com.au** and follow the instructions provided. Alternatively please tick one of the options below, insert your email address in the space provided and return the form.

If you do not select an option you will receive your securityholder communications (excluding annual report) by post and we will advise you when the annual report is available on our website.

If you wish to receive a printed version of the annual report, please contact the Registry, Link Market Services Limited.

SELECT YOUR PREFERENCE

ONLINE

www.linkmarketservices.com.au

OPTIONS – Please select one only

OPTION 1

All communications electronically, including notification of the annual report and payment statements (if applicable). I have provided my email address below.

OPTION 2

All communications electronically, except payment statements (if applicable) by post. I have provided my email address below.

My email address is:

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

DTL CPE002





Update your details online

1. Visit www.linkmarketservices.com.au and click on “**Investors Login**”
2. You may wish to set up a **Portfolio*** to easily manage multiple holdings

* Setting up a portfolio login allows you to easily manage your holdings across a number of issuers for whom Link acts as the Share Registry
3. If you do not have a Portfolio login, please login using the **Single Holding** login
4. Key in ‘Data#3 Limited’ or ‘DTL’ in the **Issuer Name** field
5. Enter your **Holder Identification Number (HIN)** or **Securityholder Reference Number (SRN)**. This is located on the top right hand side of the front of this letter and on your holding statement
6. Enter your **postcode** or, if your registered address is overseas, click on the **Outside Australia** link to look up your country of residence
7. Type in the security code
8. Click on the box regarding the terms and conditions
9. Click on **Login**



Update your bank account and TFN/ABN details

1. Click on the **Payments & Tax** tab at the top of the page
2. To update your bank account details, click on **Payments Instructions**
3. If you wish to receive payments in a foreign currency, you may elect **Foreign Currency Payment** from the dropdown box (registration must be via a Portfolio login)
4. To update your tax details, click on **Tax Details**



Update your Communications Preference

1. Click on the **Communications** tab at the top of the page
2. Click on the first button to receive all communications electronically (this will include company announcements, dividend or payment statements, annual reports and notices of meeting documents)
3. Type in your email address