



ASX RELEASE

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16 September 2020

SHARES ISSUED UNDER INSTITUTIONAL PLACEMENT NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Nearmap Ltd ABN 37 083 702 907 (ASX:NEA) (Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company today issued 26,022,305 fully paid ordinary shares (Shares) at an issue price of A\$2.77 per Share to sophisticated, institutional and professional investors under the institutional placement announced by the Company on 10 September 2020.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by the Company's Board of Directors.

Yours sincerely

Shannon Coates
Company Secretary

**WE CHANGE THE WAY PEOPLE
VIEW THE WORLD, SO THEY CAN
PROFOUNDLY CHANGE THE WAY
THEY WORK.**

NEARMAP.COM

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