

18 September 2020

ASX Announcement

Completion of Unmarketable Parcel Sale & Share Sale Facility

IMEXHS Limited (ASX: IME) (**IMEXHS** or the **Company**) advises that it has today successfully closed its Unmarketable Sale and Share Sale Facility, which was announced to the Australian Securities Exchange on 28 July 2020.

A total of 804 of shareholders were eligible to participate in the Unmarketable Parcel Sale. Of this total, 86 opted to retain their unmarketable parcels and 1,003,505 of shares were sold on-market pursuant to the Unmarketable Parcel Sale at no cost to the participating shareholders.

Through the Unmarketable Parcel Sale, unmarketable parcels have reduced significantly from 48.9% of 1,645 of holdings on 27 July 2020 to 9.1% of 1,287 holdings at 18 September 2020, representing only 0.05% of the Company's issued capital.

A total of 157 of shareholders were invited to participate in the Share Sale Facility of which 2.6% opted to participate, resulting in the on-market sale of 139,000 shares at no cost to participating shareholders.

The reduction in shareholder numbers achieved through the above initiatives will deliver future benefit to remaining shareholders through lower ongoing corporate costs.

Authorised for release by Damian Banks, Director, IMEXHS Limited.

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About IMEXHS

IMEXHS Limited [ASX: IME] is a leading imaging Software-as-a-Service (SaaS) and ancillary solutions provider with over 270 customers and distributors in 15 countries. Founded in 2012, IMEXHS is known for its innovation in the imaging services market, offering flexible and scalable imaging solutions via its HIRUKO branded suite of solutions for next generation Picture Archiving and Communications System (PACS) and integrated medical imaging systems (including a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS)). The HIRUKO™ system is completely cloud-based, vendor neutral and zero footprint with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that is configured for the future and enhances patient outcomes. For more information, visit www.IMEXHS.com