



## ASX Release

REAL ASSETS  
PRIVATE EQUITY  
PUBLIC EQUITY  
CREDIT

### 360 Capital REIT (ASX: TOT) Initiating On-market Buyback

22 September 2020

Page 1 of 1

In recent weeks, TOT's unaudited pro-forma Net Tangible Assets (NTA) has increased by 2.7% to \$1.16 per Stapled Unit.

Further, TOT's NTA comprises approximately \$0.64 per Stapled Unit in cash and \$0.24 a Stapled Unit in contracted sales and debt investments.

On 27 April 2020, Unitholders approved the on-market buyback of up to 27,760,056 Stapled Units. Given the current discount between trading price and NTA, along with the significant cash backing, the responsible entity of TOT has resolved to initiate the on-market buyback.

For further information we refer investors to the Notice of Meeting dated 3 April 2020 and Appendix 3C lodged on 15 April 2020.

*Authorised for release by Tony Pitt, Managing Director, 360 Capital Group.*

More information on TOT can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using ASX code "TOT", at our website [www.360capital.com.au](http://www.360capital.com.au), by calling the TOT investor line:1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au).

Alternatively, please contact:

**James Storey**  
**Head of Real Assets**  
**360 Capital Group**

+61 2 8405 8860

**Bevan Douse**  
**Assistant Fund Manager**  
**360 Capital Group**

+61 2 8405 8860

#### About 360 Capital REIT (ASX: TOT)

The Fund has a diversified portfolio of investments across real estate equity, debt and real estate based operating businesses with a demonstrated track record of consistent quarterly distributions, averaging 9.8cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

#### About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.