

# Market Announcement

24 September 2020

## New Zealand Oil & Gas Limited (ASX: NZO) – Commencement of Official Quotation – Foreign Exempt Listing

### Description

New Zealand Oil & Gas Limited ('NZO'), a foreign company registered in New Zealand, will be admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing today, Thursday, 24 September 2020.

As an ASX Foreign Exempt Listing, NZO is primarily regulated by the listing rules of its home exchange (being the New Zealand Stock Exchange Main Board) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of NZO's securities will commence at 11:00 AM (AEST) on Friday, 25 September 2020.

No funds were raised by NZO in conjunction with its listing on the ASX.

### Quotation information

|                                                 |                                                                                                                                                                                                |
|-------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Quoted Securities:</b>                       | 164,430,718 fully paid ordinary shares                                                                                                                                                         |
| <b>ASX Code:</b>                                | NZO                                                                                                                                                                                            |
| <b>Time:</b>                                    | 11:00 AM (AEST)                                                                                                                                                                                |
| <b>Date:</b>                                    | Friday, 25 September 2020                                                                                                                                                                      |
| <b>ASX Trade Abbreviation:</b>                  | NZ OIL&GAS                                                                                                                                                                                     |
| <b>ISIN:</b>                                    | NZNZOE0010S7                                                                                                                                                                                   |
| <b>Home Branch:</b>                             | Melbourne                                                                                                                                                                                      |
| <b>Australian Agent for Service of Process:</b> | Veritatem Nominees (N.S.W.) Pty Ltd                                                                                                                                                            |
| <b>Registered Office:</b>                       | Address: Level 1, 36 Tennyson Street, Wellington, 6011, New Zealand<br>Phone: +64 4 495 2424<br>Email: enquiries@nzog.com                                                                      |
| <b>Company Secretary:</b>                       | Paris Crystal Bree                                                                                                                                                                             |
| <b>Share Registry:</b>                          | Computershare Investor Services Ltd<br>Address: Level 2, 159 Hurstmere Road, Takapuna, Private Bag 92119, Auckland, New Zealand<br>Phone: +64 9 488 8777<br>Email: enquiry@computershare.co.nz |
| <b>Balance Date:</b>                            | 30 June                                                                                                                                                                                        |
| <b>CHESS:</b>                                   | Participating. CHESS and Issuer Sponsored.                                                                                                                                                     |
| <b>Place of Incorporation:</b>                  | New Zealand                                                                                                                                                                                    |
| <b>Activities:</b>                              | Oil and gas exploration and production company                                                                                                                                                 |
| <b>Overseas Home Exchange:</b>                  | New Zealand Stock Exchange Main Board                                                                                                                                                          |

|                              |                                                   |
|------------------------------|---------------------------------------------------|
| Lead Manager:                | NA                                                |
| Underwriter:                 | NA                                                |
| ASX Restricted Securities:   | NA                                                |
| Other Securities Not Quoted: | 3,418,000 partly paid shares<br>2,832,048 options |

### Need more information?

For further information, please refer to NZO's announcements.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Andrew Black**

Manager, Listings Compliance (Sydney)