

25 September 2020

The Manager  
Company Announcements Office  
ASX Limited  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000  
Via ASX Online

**2020 ANNUAL GENERAL MEETING – SHAREHOLDER LETTER**

Please find attached the letter being mailed to shareholders today who have not provided an email address, advising of the arrangements in relation to the Annual General Meeting 2020 for SeaLink Travel Group Limited (ASX:SLK).

*Authorised for lodgement with the ASX by the Company Secretary*

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**Further information**

For further information, please contact:

Clint Feuerherdt, Group Chief Executive Officer, +61 8 8202 8659

Andrew Muir, Chief Financial Officer, +61 8 8202 8693

Your Voting Access Code:

25 September 2020

Dear Shareholder

### **SeaLink Travel Group Limited Virtual 2020 AGM**

I am pleased to invite you to attend the 2020 Annual General Meeting of SeaLink Travel Group Limited which will be held at **4:00pm Adelaide time (ACDT) on Tuesday 27 October 2020** ("AGM or Meeting").

This year, in accordance with the COVID-19 guidelines provided by Commonwealth and State governments, the Federal Treasurer has issued a Determination that permits companies to hold fully virtual annual general meetings. The Board has considered the ongoing public health concerns related to the COVID-19 pandemic, the health and safety of our shareholders, our people and the community, and decided that SeaLink's 2020 AGM will be held fully online (virtually) instead of at a physical location.

#### **Notice of Meeting**

In addition, the Determination issued by the Federal Treasurer permits a Notice of Meeting, and other information regarding a meeting, to be provided online where it can be viewed and downloaded. Accordingly, this year we will not be mailing you a hard copy of the Notice of Meeting and Shareholder Proxy Form by post ahead of the AGM. The Notice of Meeting was released online and may be viewed online and downloaded from [www.boardroomlimited.com.au/agm/sealink](http://www.boardroomlimited.com.au/agm/sealink) or the SeaLink Website <http://www.sealinktravelgroup.com.au/investor-centre/company-reporting>.

#### **Participation at the AGM:**

You will be able to attend the virtual AGM wherever you are located, by logging onto the online platform provided by our share registry, Boardroom Limited, in conjunction with Lumi. That platform will enable you to listen to the proceedings, view the presentations, ask questions of the Board as well as voting on the AGM resolutions.

You can participate in the AGM:

- (1) From either
  - a. your computer, by entering the following URL into your browser: <https://web.lumiagm.com/391189888>; or
  - b. using your mobile phone or device by entering the same URL into your browser or downloading the Lumi AGM app from the Apple® App Store or Google Play Store™ by searching for Lumi AGM.
- (2) Entering the meeting ID, which is 391189888
- (3) Entering your username, which is your Voting Access Code (located above)

- (4) Entering your password, which is the postcode registered to your holding if you are an Australian shareholder. Overseas shareholders should refer to the AGM Virtual Meeting Guide for their password details.

More information and guidance on how to join the AGM is in the Notice of Meeting and the Virtual Meeting Guide which is available with that Notice, through our Share Registry at [www.boardroomlimited.com.au/agm/sealink](http://www.boardroomlimited.com.au/agm/sealink) and the SeaLink website at: <http://www.sealinktravelgroup.com.au/investor-centre/company-reporting>.

### **Voting at the AGM**

You can vote at the AGM by using the online voting function on the Boardroom platform. Details on how to do this are set out on pages 3-4 and 12-13 of the Notice of Meeting and in the Virtual Meeting Guide.

You can also appoint a proxy to attend the virtual AGM and vote on your behalf electronically by visiting <https://www.votingonline.com.au/slkgm2020> and following the prompts and instructions. You will need your Voting Access Code, which is set out at the top of this letter. Alternatively, you can lodge your signed and dated proxy by mail, fax or in person in accordance with instructions contained in the Notice of Meeting.

I encourage you to cast your vote at the meeting by appointing a proxy (preferably the Chair of the meeting) ahead of the meeting by completing the Proxy Form accompanying this letter or registering your proxy appointment online, which you can do from 25 September 2020, until before the deadline of 4:00 pm Adelaide time (ACDT) on Sunday 25 October 2020.

Further information on voting at the AGM and appointment of proxies is set out on pages 11 to 13 of the Notice of Meeting and in the AGM Virtual Meeting Guide.

I encourage you to read the 2020 Annual Report prior to the Meeting which can be found on the SeaLink website at: <http://www.sealinktravelgroup.com.au/investor-centre/company-reporting> or via [www.boardroomlimited.com.au/agm/sealink](http://www.boardroomlimited.com.au/agm/sealink).

On behalf of the SeaLink Board, thank you for your continuing support of SeaLink Travel Group and I look forward to our continuing success together.



Jeff Ellison  
Chair  
SeaLink Travel Group Limited