

30 September 2020

Market Announcements Office ASX Limited Level 4, North Tower, Rialto 525 Collins Street Melbourne VIC 3000

Dear Sir / Madam

Notice pursuant to ASX Listing Rule 3.11.2

Following completion of the accelerated pro-rata renounceable entitlement offer with retail rights trading announced to ASX on 2 September 2020, PointsBet Holdings Limited (ASX:PBH) hereby confirms that the following changes to the exercise prices of its unlisted options in accordance with ASX Listing Rule 6.22.2 and pursuant to ASX Listing Rule 3.11.2:

Details of options	New Exercise Price
Options exercisable at \$0.75 on or before 15/01/2021	Nil
Options exercisable at \$0.75 on or before 19/02/2021	Nil
Options exercisable at \$0.75 on or before 02/05/2021	Nil
Options exercisable at \$0.92 on or before 29/05/2021	\$0.075
Options exercisable at \$0.92 on or before 29/06/2021	\$0.075
Options exercisable at \$0.92 on or before 06/08/2021	\$0.075
Options exercisable at \$0.92 on or before 17/09/2021	\$0.075
Options exercisable at \$1.47 on or before 30/01/2023	\$0.625
Options exercisable at \$1.47 on or before 30/01/2024	\$0.625
Options exercisable at \$1.47 on or before 30/01/2025	\$0.625
Options exercisable at \$2.31 on or before 30/01/2024	\$1.465
Options exercisable at \$2.31 on or before 30/01/2025	\$1.465
Options exercisable at \$4.61 on or before 12/09/2021	\$3.765
Options exercisable at \$2.91 on or before 30/01/2023	\$2.065
Options exercisable at \$2.91 on or before 31/03/2023	\$2.065
Options exercisable at \$2.91 on or before 30/01/2024	\$2.065
Options exercisable at \$2.91 on or before 30/01/2025	\$2.065
Options exercisable at \$2.91 on or before 30/01/2025	\$2.065
Options exercisable at \$4.95 on or before 06/01/2025	\$4.105
Options exercisable at \$4.95 on or before 06/01/2026	\$4.105
Options exercisable at \$5.94 on or before 17/02/2025	\$5.105
Options exercisable at \$5.94 on or before 17/02/2026	\$5.105
Options exercisable at \$4.68 on or before 03/07/2025	\$3.835
Options exercisable at \$4.68 on or before 03/07/2026	\$3.835



These changes will take effect on Wednesday, 7 October 2020.

Yours faithfully

Andrew Hensher Group General Counsel and Company Secretary

About PointsBet

PointsBet is a corporate bookmaker with operations in Australia and the United States. PointsBet has developed a scalable cloud-based wagering Platform through which it offers its Clients innovative sports and racing wagering products. PointsBet's product offering includes Fixed Odds Sports, Fixed Odds Racing and PointsBetting.