

## ASX Announcement

1 October 2020

### Update on Debt Facilities

**Slater & Gordon Limited (“Slater & Gordon” or “the Company”)(ASX: SGH)** refers to its Financial Statements for the year ended 30 June 2020 which were released to ASX on 27 August 2020 and provides the following update to the Company’s debt facilities:

**1. Super Senior Facility (“SSF”)**

On 11 September 2020, the Company completed a partial repayment of the SSF as part of a loan repayment tender process whereby \$2m was repaid pro rata to each SSF lender and \$3m was repaid to certain SSF lenders who bid less than 100 cents in the dollar for the repayment. The Company repaid a total of \$5m to SSF lenders reducing the amount outstanding under the SSF (including principal and interest) by approximately \$5.4m.

The SSF matures in July 2023.

**2. Disbursement Asset Backed Facility (“DABF”)**

On 30 September 2020, the Company repaid this facility in full and cancelled the facility.

**3. Working Capital Term Loan (“Term Loan”)**

On 30 September 2020, the Company drew down a further \$4.5m under this facility, part of which was used to repay the DABF. Draw downs of the Term Loan since inception now total \$10m. The Term Loan has a facility limit of \$20m, of which \$17m is a term loan facility and \$3m is a revolving facility.

The Term Loan matures in February 2023.

ENDS

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