



Update Summary

Entity name

AVENTUS GROUP

Security on which the Distribution will be paid

AVN - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

Thursday October 1, 2020

Reason for the Update

To provide details of an underwriting agreement executed on 30 September 2020,

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AVENTUS GROUP

1.2 Registered Number Type

ARSN

Registration Number

608000764

1.3 ASX issuer code

AVN

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

To provide details of an underwriting agreement executed on 30 September 2020,

1.4b Date of previous announcement(s) to this update

Thursday September 24, 2020

1.5 Date of this announcement

Thursday October 1, 2020

1.6 ASX +Security Code

AVN

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 30, 2020



2A.4 +Record Date

Wednesday September 30, 2020

2A.5 Ex Date

Tuesday September 29, 2020

2A.6 Payment Date

Friday October 30, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.04000000

Estimated or Actual?

☒ Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.04000000

**3A.1a(i) Date that actual ordinary amount will be announced**

Monday October 19, 2020

Estimated or Actual?☒ Actual**3A.1b Ordinary Dividend/distribution amount per security**

AUD

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday October 1, 2020 17:00:00

4A.3 DRP discount rate

2.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Friday October 2, 2020

End Date

Friday October 16, 2020

4A.5 DRP price calculation methodology

10 Trading Day VWAP

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Friday October 30, 2020

4A.8 Will DRP +securities be a new issue?☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No



4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

☒ No

4A.11 Are there any other conditions applying to DRP participation?

☒ No

4A.12 Link to a copy of the DRP plan rules

<http://aventusgroup.com.au/about-aventus/corporate-governance/>

4A.13 Further information about the DRP

On 30 September 2020, AVN entered into an underwriting agreement with Macquarie Capital (Australia) Limited to act as a sole underwriter of an issue of stapled securities under AVN's DRP.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary