



ASX ANNOUNCEMENT

ASX: SF1 | 6 October 2020

Cancellation of unlisted options and unlisted performance rights

STEMify Limited (ASX:SF1) (**STEMify** or **Company**) wishes to advise that the following options and performance rights have lapsed and are now cancelled:

Number	Exercise Price	Expiry Date
311,109	\$6.75	22 December 2019
783,350	Nil.	Various.

Below is an updated capital structure of the Company:

	Number	Class
Number and class of all securities quoted on ASX	156,972,435	Fully paid ordinary shares
Number and class of all securities not quoted on ASX	11,112	Unlisted options exercisable at \$4.50 and expiring 27 June 2021
	11,112	Unlisted options exercisable at \$4.50 and expiring 8 August 2021
	11,112	Unlisted options exercisable at \$4.50 and expiring 23 August 2021
	35,556	Unlisted options exercisable at \$4.05 and expiring 20 November 2020
	111,112	Unlisted options exercisable at \$3.375 and expiring 30 June 2021
	133,334	Unlisted options exercisable at \$2.70 and expiring 28 August 2021
	30,000,000	Unlisted Advisor options exercisable at \$0.025 and expiring 31 December 2022
	37,500,000	Conversion securities exercisable at \$0.05 and expiring 30 June 2023
7,500,000	Unlisted options exercisable at \$0.05 and expiring 30 June 2023	

This announcement is authorised by the Board of Directors of the Company.

For further information:

Tim Grice — Chairman
tim@robo3d.com

Maggie Niewidok — Company Secretary
(02) 8072 1400