

Genworth Mortgage Insurance Australia Limited Tier 2 Subordinated Notes

(SYDNEY) 7 October 2020: Genworth Mortgage Insurance Australia Limited (Genworth or the Company) (ASX: GMA) advises that its wholly owned subsidiary Genworth Financial Mortgage Insurance Pty Limited (the Issuer) has purchased and redeemed the remaining \$A53,425,000 of its outstanding Tier 2 Subordinated Notes dated July 2015 (2015 Notes).

Genworth continues to hold A\$190,000,000 Tier 2 Subordinated Notes dated July 2020 (2020 Notes).

ENDS

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The release of this announcement was authorised by the Disclosure Committee.

About Genworth

Genworth Mortgage Insurance Australia Limited (Genworth), through its subsidiary companies Genworth Financial Mortgage Insurance Pty Ltd and Genworth Financial Mortgage Indemnity Ltd (together, the Genworth Group or the Group), is the leading provider of Lenders Mortgage Insurance (LMI) in the Australian residential mortgage lending market. The Genworth Group has been part of the Australian residential mortgage lending market for over 50 years since the Housing Loans Insurance Corporation was founded by the Australian Government in 1965 to provide LMI in Australia. Genworth is currently a subsidiary of Genworth Financial, Inc. and part of the Genworth Financial, Inc. group of companies. The Genworth Financial, Inc. group of companies' current ownership interest in Genworth is approximately 52% of the issued shares in Genworth.