

Your reference:  
Our reference: MEW:JTE:1050372



13 October 2020

ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**5GN OFF-MARKET TAKEOVER BID FOR WCG – NOTICE FREEING 5GN'S OFFER OF ALL DEFEATING CONDITIONS**

We act on behalf of 5G Networks Limited (ASX: 5GN) (**5GN**) in relation to its off-market takeover bid for all of the fully paid ordinary shares in Webcentral Group Limited (ASX: WCG) (**WCG**) (**Offer**) and have been authorised by the board of 5GN to provide this release.

On behalf of 5GN, we attach, by way of service, pursuant to section 650F of the *Corporations Act 2001* (Cth), a notice freeing 5GN's Offer from all defeating conditions, dated 13 October 2020.

Accordingly, the Offer has now become wholly unconditional.

The Offer is currently scheduled to close at 7.00 pm (Sydney time) on Tuesday, 27 October 2020, unless extended.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'Michael Wilton'.

**CORNWALLS**

**Contact**  
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*Cornwalls is a group of independently owned and operated law firms comprising of Cornwall's ABN 19 738 311 557 (a limited partnership), Cornwall's (QLD) ABN 18 604 548 601 (individual liability limited by a scheme approved under professional standards legislation) and Cornwall's (NSW) ABN 68 626 837 223 (liability limited by a scheme approved under professional standards legislation).*

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## Section 650F

### Notice of freeing off market bid from defeating conditions

TO: ASX Limited (**ASX**)

Webcentral Group Limited ACN 073 716 793 (**WCG**)

This notice (**Notice**) is given under section 650F of the *Corporations Act 2001* (Cth) (**Corporations Act**) by 5G Networks Limited ACN 163 312 025 (**5GN**) in relation to its offer dated 18 September 2020 (as varied) (**Offer**) under its off-market takeover bid to acquire all of the fully paid ordinary shares on issue in WCG. The Offer is contained in 5GN bidder's statement dated 18 September 2020 (**Bidder's Statement**).

Unless otherwise defined in this Notice, words defined in the Bidder's Statement have the same meaning in this Notice.

#### Notification

5GN gives notice that it declares the Offers and each contract formed by the acceptance of those Offers free from all of the defeating conditions contained in section 15.8 of the Bidder's Statement, namely:

1. Section 15.8(a) (minimum acceptance);
2. Section 15.8(b) (no material adverse change); and
3. Section 15.8(c) (no prescribed occurrences).

Accordingly, the Offer has now become unconditional.

At the time of lodgment of this Notice, the voting power of 5GN in WCG is 34.75%.

#### Date

This Notice is dated 13 October 2020.

#### Authorisation

Signed for and on behalf of **5G Networks Limited ACN 163 312 025**



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Glen Dymond  
Joint Company Secretary – 5G Networks Limited