

BANK OF QUEENSLAND LIMITED

ABN: 32 009 656 740

ASX APPENDIX 4E - PRELIMINARY FINAL REPORT

For the year ended 31 August 2020

The ASX Appendix 4E of Bank of Queensland Limited and its Controlled Entities for the year ended 31 August 2020 is filed with the Australian Stock Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the 2020 Annual Report, FY20 Investor Materials, and all other information concerning Bank of Queensland Limited filed with the ASX. Refer to the following page for the cross reference index to the ASX Listing Rules.

Except where otherwise stated, all information presented relates to the 12 months ended 31 August 2020 and information presented for the prior corresponding period relates to the 12 months ended 31 August 2019 (Rule 4.3A Item No. 1).

RESULTS FOR ANNOUNCEMENT TO THE MARKET (RULE 4.3A ITEM NO.2)

				\$m
Revenues from ordinary activities ⁽¹⁾	Flat	-	to	1,100
Profit from ordinary activities after tax attributable to members ⁽¹⁾	Down	61%	to	115
Profit for the year attributable to members ⁽¹⁾	Down	61%	to	115

Dividends	Record Date	Paid or payable on	Amounts per security
ORDINARY SHARES (BOQ) ⁽²⁾			
Full year ordinary dividend - fully franked	5 November 2020	25 November 2020	12 cents
WHOLESALE CAPITAL NOTES⁽³⁾			
Final 2019 WCN dividend - fully franked	18 November 2019	26 November 2019	\$203.03
Half-yearly 2020 WCN dividend - fully franked	18 May 2020	26 May 2020	\$185.34
CAPITAL NOTES (BOQPE)			
November 2019 BOQPE distribution - fully franked	31 October 2019	15 November 2019	82.84 cents
February 2020 BOQPE distribution - fully franked	31 January 2020	17 February 2020	83.73 cents
May 2020 BOQPE distribution - fully franked	29 April 2020	15 May 2020	78.59 cents
August 2020 BOQPE distribution - fully franked	30 July 2020	17 August 2020	69.37 cents
November 2020 BOQPE distribution - fully franked ⁽⁴⁾	30 October 2020	16 November 2020	67.19 cents

(1) Based on statutory profit results.

(2) The full year dividend represents 6 cents per share from 1H20 profits and 6 cents per share from 2H20 profits.

(3) Wholesale Capital Notes (**WCN**) were redeemed on 26 May 2020.

(4) Expected dates and values only. Payment of any distribution is subject to the terms of the Capital Notes.

Net tangible assets per security (Rule 4.3A Item No. 9)

	As at		
	Aug-20	Feb-20	Aug-19
Net tangible assets per ordinary shares (\$) ⁽¹⁾	7.31	7.26	7.23

(1) Represents net assets excluding intangible assets, preference shares and other equity instruments divided by ordinary shares on issue at the end of the year.

ASX APPENDIX 4E

For the year ended 31 August 2020

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Other significant information (Rule 4.3A Item No. 12)	2020 Annual Report
Foreign entities (Rule 4.3A Item No. 13)	Not applicable
Earnings per share (Rule 4.3A Item No. 14.1)	2020 Annual Report - Page 24, 115
Return to shareholders (Rule 4.3A Item No. 14.2)	2020 Annual Report - Page 24-25
Commentary on performance (Rule 4.3A Item No. 14.3, 14.5, 14.6)	2020 Annual Report - Page 23
Results of segments (Rule 4.3A Item No. 14.4)	2020 Annual Report - Page 42-46, 113-114
Statement of audit (Rule 4.3A Item No. 15)	2020 Annual Report - Page 176-185
Audit opinion (Rule 4.3A Item No. 16, 17)	Not applicable

Details of associates and joint venture entities as at 31 August 2020 (Rule 4.3A Item No. 11)	Ownership interest held (%)
Joint arrangements⁽¹⁾	
Ocean Springs Pty Ltd (Brighton)	9.31
Dalyellup Beach Pty Ltd (Dalyellup)	17.08
East Busselton Estate Pty Ltd (Provence)	25.00
Coastview Nominees Pty Ltd (Margaret River)	5.81
Provence 2 Pty Ltd (Provence 2)	25.00
Associates	
MiFund Pty Ltd ⁽²⁾	-

(1) The principal activity of the joint venture entities is land subdivision, development and sale. These investments were acquired as part of the Home Building Society acquisition in 2007. No change in ownership interest held since 31 August 2019.

(2) The investment in MiFund Pty Ltd was fully divested during the year ended 31 August 2020. Ownership interest held at 31 August 2019 was 35 per cent.

ENDS

Authorised for release by: The Board of Directors of Bank of Queensland Limited