



## ASX Release

19 October 2020

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### 360 Capital Group (ASX: TGP)

#### Launch of 360 Capital Residual Stock Fund

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360 Capital Group (ASX:TGP) (“Group”) announces that it has launched the 360 Capital Residual Stock Fund, (**Fund**), an unlisted fund. The Fund is a pooled investment offering access to the attractive returns available from investments in loans secured by registered first mortgages held over Australian property. The purpose of the loans will be to refinance completed residential development projects including apartments and townhouses.

The Fund is seeking to raise up to \$50 million and will offer Unitholders:

- Target Return of 6% per annum distribution yield;
- Distributions paid monthly from the month ending 31 March 2021;
- Diversified exposure to a portfolio of well secured, senior loans to completed, individually titled residential apartment and townhouses throughout Australian metropolitan markets;
- Defensive investment through the Investment Manager’s selection process, policies and risk protocols to seek to minimise capital volatility;
- Proven leadership team with more than 20 years’ operating experienced in funds management, debt and equity real estate investment and risk management.

Over the coming months the Group intends to repurpose the listed Velocity Property Group (**VP7**), subject to shareholder approval, into a stapled entity called 360 Capital Finance Group. 360 Capital Finance Group will have three key business lines including Commercial Real Estate Lending, Loan Origination, and Investment Management of Commercial Real Estate Loans. Once this entity is established, the Group plans to transfer the Management of 360 Capital Residual Stock Fund to 360 Capital Finance Group.

As part of the repurposing of VP7, it is proposed that 360 Capital FM Limited (part of the Group) will be appointed responsible entity to the expanded 360 Capital Finance Group.

Further information on the Fund can be obtained on the following link:

[www.360capitalforms.com.au/360-capital-residual-stock-fund](http://www.360capitalforms.com.au/360-capital-residual-stock-fund)

Authorised for release by, Kimberley Child, Company Secretary.

More information on the Group can be found on the ASX’s website at [www.asx.com.au](http://www.asx.com.au) using the Group’s ASX code “TGP”, on the Group’s website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au).

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**360 Capital**



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### About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

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