

Market Announcement

21 October 2020

Urbanise.com Limited (ASX: UBN) – Trading Halt (2+2)

Description

The securities of Urbanise.com Limited ('UBN') will be placed in trading halt at the request of UBN, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 27 October 2020 or when the announcement is released to the market.

Issued by

Maria Clemente

Adviser, Listings Compliance (Sydney)



Urbanise

Urbanise.com Limited
Suite 3, Level 1, 201 Miller St
North Sydney NSW 2060

ABN: 70 095 768 086

W: urbanise.com

21 October 2020

Ms Maria Clemente
Listings Compliance
ASX Compliance Pty Ltd
20 Bridge St
Sydney NSW 2000

Dear Maria

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1 Urbanise.com Limited (**Urbanise**) (**ASX: UBN**) requests the immediate implementation of a trading halt in its securities to apply from the commencement of trading today until the earlier of the commencement of trading on 27 October 2020 or the release of an announcement by Urbanise. Urbanise is currently working on the planning and execution of a potential capital raising (**Capital Raise**) via a placement to sophisticated investors and requests back to back trading halts for this purpose.

For the purposes of ASX Listing Rule 17.1 Urbanise provides the following information:

- (a) Urbanise is currently working on a the planning and execution of the Capital Raise via a placement to sophisticated investors;
- (b) Urbanise requests that the trading halt remain in place until the earlier of the release of an announcement confirming the finalisation of the Capital Raising, or the commencement of trading on 27 October 2020; and
- (c) Urbanise is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'K. Clark'.

Kim Clark
Company Secretary