

Market Announcement

22 October 2020

CleanSpace Holdings Limited (ASX: CSX) – Admission and Commencement of Official Quotation

Description

CleanSpace Holdings Limited ('CSX') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 22 October 2020.

Official quotation of CSX's ordinary fully paid shares will commence at 11:00 AM AEDT on Friday, 23 October 2020.

CSX raised \$131.4 million pursuant to the offer under the prospectus dated 29 September 2020 issued by CSX and CleanSpace SaleCo Limited ('Prospectus') by the issue and transfer of 29,791,421 shares at an issue and sale price of \$4.41 per share.

Quotation information

Quoted Securities:	77,019,523 fully paid ordinary shares
ASX Code:	CSX
Time:	11:00 AM AEDT
Date:	Friday, 23 October 2020
ASX Trade Abbreviation:	CLEANSPEACE
ISIN:	AU0000107831
Home Branch:	Sydney
Registered Office:	CleanSpace Holdings Limited Address: Ground Floor, 16-18 Carlotta Street, Artarmon NSW 2064 Phone: +61 2 8436 4000 Email: investor@cleanspacetechnology.com
Company Secretary:	Elizabeth Harvey
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: corporateactions@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 4.9 of the Prospectus
Activities:	Design, manufacture and production of respiratory protection equipment used in the industrial and healthcare sectors.

Lead Manager:	Wilsons Corporate Finance Limited and Bell Potter Securities Limited
Underwriter:	Wilsons Corporate Finance Limited and Bell Potter Securities Limited
ASX Restricted Securities:	None.
Other Securities Not Quoted:	783,790 unquoted options exercisable at \$4.41 expiring on or before 21 October 2025.

What do I need to do and by when?

Please refer to CSX's Prospectus.

Need more information?

For further information, please call the CleanSpace Offer Information Line on 1300 737 760 (toll free within Australia) or +61 2 9290 9600 (outside Australia) from 8.15am to 5.30pm (AEDT), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)