



ASX Announcement
23 October 2020

TAKEOVERS PANEL INTERIM ORDERS – RE: 5G NETWORKS LIMITED (ASX: 5GN) TAKEOVER BID FOR WEBCENTRAL GROUP LIMITED (ASX:WCG)

5GN refers to its off-market takeover bid for all the shares in Webcentral Group Limited (**Webcentral**).

INTERIM ORDERS MADE BY TAKEOVERS PANEL

The Takeovers Panel (**Panel**) has today made the following interim orders:

- 5GN must not process any acceptances received on and from Friday, 23 October 2020 in relation to its off-market takeover bid for all of the fully paid ordinary shares in Webcentral pursuant to its bidder's statement dated 18 September 2020, as supplemented by its supplementary bidder's statement dated 22 October 2020 (**Bidder's Statement**) (**Offer**); and
- 5GN must extend the offer period in relation to the Offer for a period of not less than one week.

OFFER PERIOD

In accordance with the Panel's interim orders, the closing date for the Offer will be extended so that it will close no earlier than **7.00pm (Sydney time) on 3 November 2020**.

NO CHANGE IN DIRECTORS' RECOMMENDATION

As advised in Webcentral's announcement to ASX today, the Independent Board Committee continues to strongly encourage and unanimously recommend that Webcentral Shareholders **ACCEPT** the Offer NOW and without delay.

SHAREHOLDER ACCEPTANCES WILL BE RECEIVED

Webcentral shareholders should note that the interim orders made by the Panel that 5GN must not process any acceptances received on or from today does not mean acceptances cannot be received.

Therefore, acceptances can still be received in all of the manners set out in the Bidder's Statement.

The effect of the Panel's interim orders is that acceptances received on and from today will, subject to the outcome of the current Panel process, be processed by 5GN upon conclusion of the Panel process.





Authorised by the board of directors of 5GN.

A handwritten signature in black ink, appearing to read 'Joe Demase'.

Joe Demase
Managing Director

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About 5G Networks

5G Networks (5GN) is a licenced telecommunications carrier operating across Australia. Our mission is to be Australia's partner of choice for unifying a seamless digital experience for our customers across data connectivity, cloud and data centre services, underpinned by expert managed services in the business to business market.

5G Networks currently owns and operates its own Nationwide highspeed Data Network with points of presence in all major Australian capital cities. In addition, the Company offers managed cloud solutions through its Cloud and Data Centre capabilities as well as managed services to optimise customers' IT and network environments. Supporting this is the Company's combined rack capacity of 720 racks through its owned and operated Data Centres across Melbourne, Sydney and Adelaide.

As an organisation, we are dedicated and passionate about delivering unique value to our 2500+ customers which include several top 50 ASX listed and Government organisations. This commitment is strengthened by a core focus on digital leadership, innovation and an exceptional customer experience.



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