



Cancellation Summary

Entity name

A1 INVESTMENTS & RESOURCES LTD

Security on which the reorganisation was to be applicable

AYI

ORDINARY FULLY PAID

Announcement Type

Cancellation of previous announcement

Date of this announcement

Monday October 26, 2020

Reason for the cancellation

This appendix relates to a proposed consolidation the subject of a previous announcement on 12 October 2020.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

A1 INVESTMENTS & RESOURCES LTD

1.2 Registered Number Type

ABN

Registration Number

44109330949

1.3 ASX issuer code

AYI

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

This appendix relates to a proposed consolidation the subject of a previous announcement on 12 October 2020.

1.4d Date of previous announcement(s) to this cancellation

Monday October 26, 2020

1.5 Date of this announcement

Monday October 26, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

AYI

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday November 26, 2020	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday December 2, 2020

3.2 Date of +security holder meeting

Thursday November 26, 2020

3.2a Effective date of consolidation or split

Friday November 27, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday November 30, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday December 1, 2020

3.5 Record date

Wednesday December 2, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday December 3, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday December 9, 2020

3.8 Trading starts on a normal T+2 basis

Thursday December 10, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday December 14, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

AYI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

30,612,464,161

Number on issue post consolidation or split

15,306,232,081

Estimate/Actual EstimatedPart 6 - Further information

6.1 Further information relating to the consolidation or split