



Announcement Summary

Entity name

MURRAY RIVER ORGANICS GROUP LIMITED

Applicable security for the reorganisation

MRG	ORDINARY FULLY PAID
MRGAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Monday October 26, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday January 12, 2021

Record Date

Wednesday January 13, 2021

Issue Date

Wednesday January 20, 2021

Additional Information

For more information, please refer to the Notice of 2020 Annual General Meeting released on 26 October 2020.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MURRAY RIVER ORGANICS GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

614651473

1.3 ASX issuer code

MRG

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Monday October 26, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code**

MRG

ASX +Security Description

ORDINARY FULLY PAID

MRGAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday November 26, 2020	<input checked="" type="checkbox"/> Actual	No

Comments

Approval is being sought at the Company's next Annual General Meeting dated 26 November 2020.

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Wednesday January 13, 2021

3.2 Date of +security holder meeting

Thursday November 26, 2020

3.2a Effective date of consolidation or split

Friday January 8, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Monday January 11, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday January 12, 2021

3.5 Record date

Wednesday January 13, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday January 14, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday January 20, 2021

3.8 Trading starts on a normal T+2 basis

Thursday January 21, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday January 25, 2021

Part 4 - Event type and details**4.1 The event is**

☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MRG	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	2,205,740,710	44,114,814	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
MRGAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	22,825,000	456,500	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MRGAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

For more information, please refer to the Notice of 2020 Annual General Meeting released on 26 October 2020.
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6.2 Additional information for inclusion in the Announcement Summary

For more information, please refer to the Notice of 2020 Annual General Meeting released on 26 October 2020.