

EVANS DIXON

27 October 2020

EVANS DIXON SHAREHOLDERS SHOULD TAKE NO ACTION ON 360 CAPITAL GROUP'S TAKEOVER BID

Evans Dixon Limited (ASX: ED1) (**Company**) notes today's announcement by 360 Capital Group (ASX: TGP) to acquire via an off-market takeover all of the shares in the Company that it does not already own for \$0.40 per ED1 Share plus one TGP stapled security for every four ED1 Shares or part thereof, less any dividends declared or paid after today's date (**360 Capital Offer**).

ED1 Shareholders are advised to **TAKE NO ACTION** in relation to the 360 Capital Offer or any documents shareholders may receive from 360 Capital. The Company notes the 360 Capital Offer is unsolicited and highly conditional. The Company will provide a further announcement in due course when it has evaluated and assessed the terms of the 360 Capital Offer.

In the interim the Company will continue to operate and execute its business strategy in the ordinary course as previously flagged to the market on 27 August 2020.

The Company is in the process of appointing advisers.

This announcement has been authorised for release by the Board of Evans Dixon Limited.

For further information, please contact

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ENDS

About Evans Dixon Limited

Evans Dixon is an Australian Securities Exchange listed financial services group. Operating through the Evans & Partners, E&P, Dixon Advisory and Walsh & Company brands, Evans Dixon



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provides a diverse range of financial services. In Wealth Advice we service approximately 9,200 clients, representing \$20.1 billion in funds under advice. In E&P we are an advisor to many leading Australian institutions through the provision of research, corporate advisory, equity capital market and debt capital market services. In Funds Management, we manage \$6.7 billion of assets across a diverse range of asset classes.



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