

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> <b>Cogstate Ltd</b>
<b>ABN</b> <b>80 090 975 723</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>David Dolby</b>
<b>Date of last notice</b>	<b>22 November 2019</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<ol style="list-style-type: none"> <li>1. Indirect</li> <li>2. Direct</li> <li>3. Indirect</li> <li>4. Direct</li> </ol>
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> <li>1. As a related entity of the Dagmar Dolby Trust</li> <li>2. n/a</li> <li>3. David Dolby Investments LLC</li> <li>4. n/a</li> </ol>
<b>Date of change</b>	<ol style="list-style-type: none"> <li>1. n/a</li> <li>2. 29 April 2020 &amp; 22 October 2020</li> <li>3. n/a</li> <li>4. 29 April 2020 &amp; 22 October 2020</li> </ol>
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"> <li>1. Ordinary shares .....23,530,528</li> <li>2. Non-executive director options ..... 200,000</li> <li>3. Ordinary shares..... 2,202,274</li> <li>4. Ordinary shares .....n/a</li> </ol>
<b>Class</b>	Ordinary shares

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number acquired</b>	<ol style="list-style-type: none"> <li>1. n/a</li> <li>2. n/a</li> <li>3. n/a</li> <li>4. 100,000</li> </ol>
<b>Number disposed</b>	<ol style="list-style-type: none"> <li>1. n/a</li> <li>2. 100,000</li> <li>3. n/a</li> <li>4. n/a</li> </ol>
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<ol style="list-style-type: none"> <li>1. n/a</li> <li>2. n/a</li> <li>3. n/a</li> <li>4. exercise of non-executive director options at A\$0.26</li> </ol>
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1. Ordinary shares .....23,530,528</li> <li>2. Non-executive Director options..... 100,000</li> <li>3. Ordinary shares .....2,202,274</li> <li>4. Ordinary shares.....100,000</li> </ol>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ol style="list-style-type: none"> <li>1. No change</li> <li>2. Exercise of non-executive share options 100,000 at \$0.26</li> <li>3. No change</li> <li>4. Issue of ordinary shares on exercise of non-executive share options 100,00 @ \$0.26</li> </ol>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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