Thursday 29 October 2020

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cromwell Property Group
Notice under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Cromwell Corporation Limited (CCL) and Cromwell Property Securities Limited (CPSL) as responsible entity of the Cromwell Diversified Property Trust (DPT) (together, Cromwell) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the Act).

Cromwell advises that:

a)   on Friday 23 October 2020, Cromwell issued 3,961,001 new stapled securities (New Securities) to Pacific Custodians Pty Limited as trustee for Cromwell Property Group Employee Security Trust which will be used to satisfy present entitlements to Stapled Securities under employee incentive arrangements. Each stapled security comprises one ordinary share in CCL and one unit in DPT;

b)   Cromwell issued the New Securities without disclosure under Part 6D.2 of the Act or a product disclosure statement for the units being prepared;

c)   as a disclosing entity, Cromwell is subject to regular reporting and disclosure obligations;

d)   as at the date of this notice, Cromwell has complied with:

    i)   the provisions of Chapter 2M of the Act as they apply to each of CCL and DPT; and

    ii)   section 674 of the Act as it applies to each of CCL and DPT; and

e)   as at the date of this notice, there is no information to be disclosed that is excluded information within the meaning of either section 708A(7) or 1012DA(7) of the Act.

Yours faithfully
CROMWELL PROPERTY GROUP

LUCY LAAKSO
COMPANY SECRETARY

Authorised for lodgement by Lucy Laakso (Company Secretary) and Michael Wilde (Chief Financial Officer).