

29 October 2020

Level 1, 22 Salmon Street
Port Melbourne VIC 3207
opticomm.net.au

The Manager
Markets Announcement Office
Australian Securities Exchange
4th floor, 20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

OptiComm Ltd – Postponement Of 2020 Annual General Meeting

I attach an update for immediate release to the market.

Authorised for lodgment by the Board.



John Phillips
Chief Financial Officer & Company Secretary

Investor Relations
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Postponement of 2020 Annual General Meeting

OptiComm Ltd (**OPC**) advises that pursuant to section 250P of the Corporations Act 2001, the Australian Securities and Investments Commission (**ASIC**) has granted an extension of time for OPC to hold its Annual General Meeting (**AGM**) for the 2020 financial year from 30 November 2020 to 23 December 2020.

OPC sought an extension of time from ASIC to permit the AGM to be held after the results of the upcoming Scheme Meeting are received. Further, OPC considers that it would suffer unnecessary expense in convening and holding the AGM by 30 November 2020 in circumstances where the Scheme may be implemented after the date of despatch of the notice of AGM but before the AGM would be held.

The extension of time granted by ASIC means the OPC AGM will be called and the notice of AGM despatched to shareholders after the Scheme Meeting which is being held at 11:00am (AEDT) on Friday, 6 November 2020. Shareholders will have an opportunity to ask questions of the Board on the Annual Report (including the Remuneration Report) at the Scheme Meeting.

For further information contact:

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