



# Market Announcement

30 October 2020

## Dusk Group Limited (ASX: DSK) – Admission and Commencement of Official Quotation

### Description

Dusk Group Limited ('DSK') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 30 October 2020.

Official quotation of DSK's ordinary fully paid shares will commence at 11:00 AM AEDT on Monday, 2 November 2020.

DSK raised \$70,000,000 pursuant to the offer under its prospectus dated 2 October 2020 ('Prospectus') by the issue or transfer of 62,267,865 shares at an issue price of \$2.00 per share.

### Quotation information

<b>Quoted Securities:</b>	62,267,865 fully paid ordinary shares
<b>ASX Code:</b>	DSK
<b>Time:</b>	11:00 AM AEDT
<b>Date:</b>	Monday, 2 November 2020
<b>ASX Trade Abbreviation:</b>	Dusk
<b>ISIN:</b>	AU0000109662
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Dusk Group Limited Address: Building 1, Level 3m 75-85 O'Riordan Street Alexandria NSW 2015 Phone: +61 2 9308 3620 Email: <a href="mailto:Peter.King@dusk.com.au">Peter.King@dusk.com.au</a>
<b>Company Secretary:</b>	Kate Sundquist
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505 (within Australian) or +61 3 9415 4000 (outside Australia) Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance Date:</b>	Dusk operates on a weekly retail calendar and its reporting periods end on a Sunday. Accordingly, its financial year end can vary such that its financial year end does not always fall on 30 June and its financial periods can be either 52 weeks or 53 weeks.
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 4.8 of the Prospectus

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<b>Activities:</b>	Dusk Group Limited is an Australian-based specialty retailer of home fragrance products, including candles, reed diffusers, essential oils, electronic diffusers and air purifiers, and fragrance related homewares.
<b>Lead Manager:</b>	Shaw and Partner Limited & Canaccord Genuity (Australia) Limited
<b>Underwriter:</b>	Shaw and Partner Limited & Canaccord Genuity (Australia) Limited
<b>ASX Restricted Securities:</b>	N/A
<b>Other Securities Not Quoted:</b>	1,000,000 unquoted options to be issued under Equity Incentive Plan

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### What do I need to do and by when?

Please refer to DSK's Prospectus.

### Need more information?

For further information, please call the Dusk IPO Offer Information Line on 1300 157 205 (within Australia) or +61 3 9415 4019 (outside Australia) from 8.30am until 5.00pm (Sydney Time), Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**James Fisher**

Compliance Adviser, Listings Compliance (Sydney)