

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                                                                                                                  |                                      |
|------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| Name of entity                                                                                                   | ABN/ARSN                             |
| 360 Capital REIT (TOT), the stapled entity comprising<br>360 Capital Active REIT and<br>360 Capital Passive REIT | ARSN 602 303 613<br>ARSN 602 304 432 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |               |
|---|-----------------------------------|---------------|
| 1 | Type of buy-back                  | On Market     |
| 2 | Date Appendix 3C was given to ASX | 15 April 2020 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day             |
|---|----------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 347,524<br>100,000       |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$306,382.71<br>\$87,000 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

|                                        | <b>Before previous day</b>                                                                                                      | <b>Previous day</b>                                                                                                             |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid:<br>\$0.9000<br><br>lowest price paid:<br>\$0.8675<br><br>highest price allowed under rule 7.33:<br>\$0.9410 | highest price paid:<br>\$0.8700<br><br>lowest price paid:<br>\$0.8700<br><br>highest price allowed under rule 7.33:<br>\$0.9164 |

**Participation by directors**

6 Deleted 30/9/2001.

|  |
|--|
|  |
|--|

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

|            |
|------------|
| 27,312,532 |
|------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



.....

Date: 3 November 2020

(~~Director~~/Company secretary)

Print name: Kimberley Child

---

+ See chapter 19 for defined terms.