



Urbanise

Urbanise.com Limited
Suite 3, Level 1, 201 Miller St,
North Sydney NSW 2060
ABN: 70 095 768 086
W: urbanise.com

03 November 2020

ASX ANNOUNCEMENT – PLACEMENT AND CLEANSING NOTICE

Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is provided by Urbanise.com Limited (**UBN**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

UBN issued 87,179,492 fully paid ordinary shares on 03 November 2020 (**Shares**) pursuant to a share placement as announced to ASX on 27 October 2020.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is authorized for release by the UBN Board of Directors.

A handwritten signature in blue ink, appearing to read 'K. Clark'.

Kim Clark
Company Secretary
Phone +61 448 690364