



Market Announcement

3 November 2020

Duratec Limited (ASX: DUR) – Admission and Commencement of Official Quotation

Description

Duratec Limited ('DUR') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 3 November 2020.

Official quotation of DUR's ordinary fully paid shares will commence at 11:00 AM AEDT on Wednesday, 4 November 2020.

DUR raised \$52,925,000 pursuant to the offer under its replacement prospectus dated 15 October 2020 ('Replacement Prospectus') by the issue of 48,000,000 shares at an issue price of \$0.50 and transfer of 57,850,000 shares at an issue price of \$0.50 per share.

Quotation information

Quoted Securities:	237,444,801 fully paid ordinary shares
ASX Code:	DUR
Time:	11:00 AM AEDT
Date:	Wednesday, 4 November 2020
ASX Trade Abbreviation:	DURATEC
ISIN:	A0000109159
Home Branch:	Perth
Registered Office:	Address: 108 Motivation Drive Wangara WA 6065 Phone: 1300 402 401 Email: info@duratecaustralia.com.au
Company Secretary:	Dennis Wilkins
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St George's Terrace Perth Western Australia 6000 Phone: +61 (0)3 9473 2500 Email: Web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 10.8 of the Replacement Prospectus
Activities:	Providing protection, remediation and refurbishment services to assets.
Lead Manager:	Euroz Securities Limited



Underwriter:	Euroz Securities Limited
ASX Restricted Securities:	Nil
Other Securities Not Quoted:	4,815,000 rights on terms and conditions set out on page 102 of the Replacement Prospectus.

What do I need to do and by when?

Please refer to DUR's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 161 488 (within Australia) or +61 3 9415 4047 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)