

4 November 2020

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Port Melbourne VIC 3207
opticomm.net.au

The Manager
Markets Announcement Office
Australian Securities Exchange
4th floor, 20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

OptiComm Ltd – Response to Media Speculation – Aware Super

I attach an update for immediate release to the market.

Authorised for lodgment by the Board.



John Phillips
Chief Financial Officer & Company Secretary

Investor Relations
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Response to Media Speculation – Aware Super

OptiComm Ltd (ASX: OPC) (**OptiComm**) notes media speculation in the *Australian Financial Review* after close of market on 3 November 2020 stating that OptiComm had received a strong indication from Aware Super that it will not be making any further takeover offers.

OptiComm notes that it has not received any contact whatsoever from Aware Super since it entered into the Further Amended and Restated SID with Uniti Group Ltd (Uniti) on 15 October 2020.

OptiComm's directors reiterate that (in the absence of a superior proposal) they unanimously recommend that OptiComm shareholders vote in favour of the Uniti Scheme and each director intends to cause any OptiComm shares which they own or control to be voted in favour of the Uniti Scheme.¹

Shareholders are reminded that the virtual Scheme Meeting to approve the Uniti Scheme will be held on Friday, 6 November 2020 and shareholders can participate in the Scheme Meeting by logging in online at <https://agmlive.link/OPC20>.

For further information contact:

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¹ Refer to the Scheme Booklet which sets out the director's interests in relation to the Scheme.