## Announcement Summary

**Entity name**

PENDAL GROUP LIMITED

**Security on which the Distribution will be paid**

PDL - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 4, 2020

**Distribution Amount**

AUD 0.22000000

**Ex Date**

Thursday December 3, 2020

**Record Date**

Friday December 4, 2020

**Payment Date**

Thursday December 17, 2020

**DRP election date**

Monday December 7, 2020 17:00:00

**Refer to below for full details of the announcement**

Announcement Details

Part 1 - Entity and announcement details

**1.1 Name of +Entity**

PENDAL GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

28126385822

**1.3 ASX issuer code**

PDL

**1.4 The announcement is**
☑ New announcement

**1.5 Date of this announcement**

Wednesday November 4, 2020

**1.6 ASX +Security Code**

PDL

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**
☑ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Wednesday September 30, 2020

**2A.4 +Record Date**

Friday December 4, 2020

**2A.5 Ex Date**

Thursday December 3, 2020

**2A.6 Payment Date**

Thursday December 17, 2020

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.22000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**
Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**
We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**
Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**
No

Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**
Yes

**2B.2 Please provide a description of your currency arrangements**

Currency conversions are based on the forward exchange for New Zealand Dollars and Pounds Sterling after the Record Date following confirmation of the security holdings from the Company's share registry.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

| Currency | Payment currency equivalent amount per security |
|---|---|
| NZD - New Zealand Dollar | NZD |
| GBP - Pound Sterling | GBP |

**2B.2b Please provide the exchange rates used for non-primary currency payments**

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

Monday December 14, 2020

**Estimated or Actual?**
☑ Actual

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**
☑ No

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**
☑ No

**3A.1a Ordinary dividend/distribution estimated amount per +security**
AUD

**3A.1b Ordinary Dividend/distribution amount per security**
AUD 0.22000000

**3A.2 Is the ordinary dividend/distribution franked?**
☑ Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**
☑ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**
10.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**
30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**
AUD 0.02200000

**3A.5 Percentage amount of dividend which is unfranked**
90.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**
AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**
AUD 0.19800000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**
☑ Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday December 7, 2020 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Monday December 7, 2020

**End Date**

Friday December 11, 2020

**4A.5 DRP price calculation methodology**

Arithmetic average (rounded to the nearest cent) of the daily volume weighted average market price per Share (rounded to four decimal places) sold on the ASX during the five Trading Days commencing on the first Trading Day following the Dividend Record Date

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Thursday December 17, 2020

**4A.8 Will DRP +securities be a new issue?**
☑ Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**
☑ Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**
☑ No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**
☑ No

**4A.11 Are there any other conditions applying to DRP participation?**
☑ No

**4A.12 Link to a copy of the DRP plan rules**

https://www.pendalgroup.com/shareholders/shareholder-faqs/

**4A.13 Further information about the DRP**

## Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**